

**Fund Symbols:** I: HQIIX A: HQIAX C: HQICX F: HQIFX R3: HQIRX R4: HQISX R5: HQITX R6: HQIVX Y: HQIYX

## A Blue-Chip Portfolio of Dividend-Paying Companies

Hartford Equity Income Fund offers investors growth potential by investing in blue-chip companies with above-average dividends and the potential for future dividend increases.

### Dividends Are a Sign of Strength

We believe companies that initiate or consistently grow their dividends display confidence in the future health of their companies and a commitment to their shareholders.

### Disciplined Stock Selection Process

We look for companies that meet the following criteria:

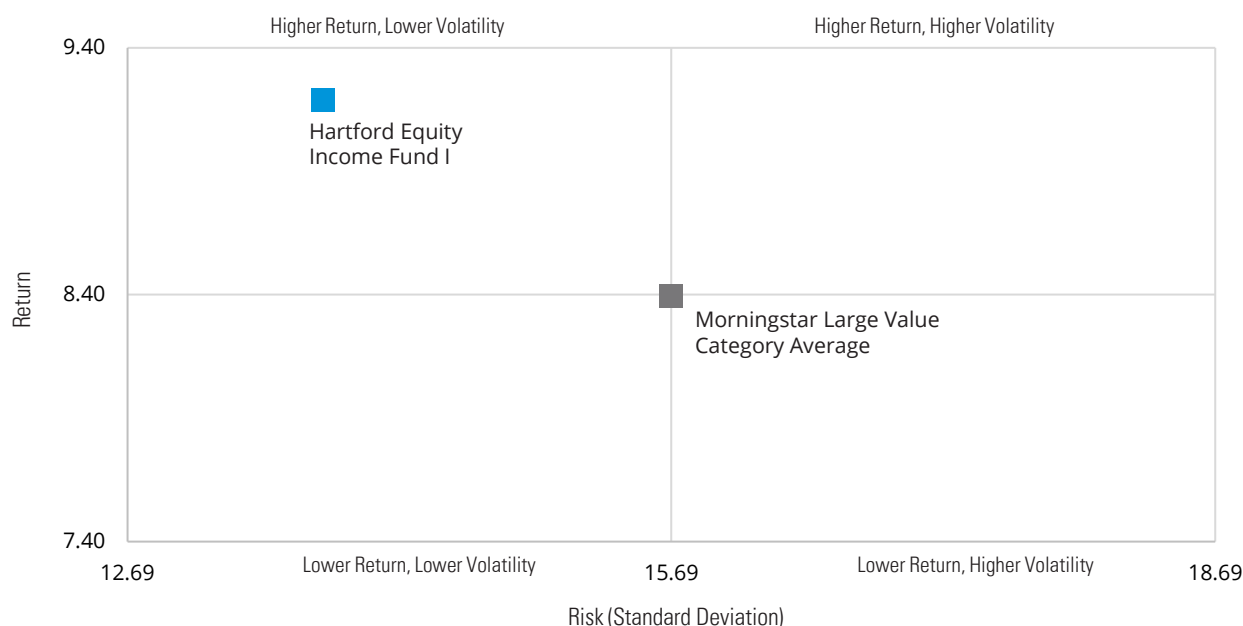
- Sustainable and/or growing dividends
- Strong balance sheets
- Reasonable valuations
- Temporarily out of favor
- Strong management teams

### Experience and Resources Can Give Us an Edge

The Fund is managed by a team averaging more than 30 years of experience. They are backed by a large and experienced team of dedicated analysts at sub-adviser Wellington Management.

## Strong Historical Performance and Lower Risk Relative to its Peer Group Average

10-Year Risk/Return (%) (12/31/13-12/31/23)



Source: Morningstar, 1/24.

**Standard deviation** is a statistical measure of risk that indicates the historical volatility of an investment's returns.

**Past performance does not guarantee future results.**

 [hartfordfunds.com](https://hartfordfunds.com)

 888-843-7824

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**Overall Morningstar Rating™ (I-Share)\***

1131 Products | Large Value Category  
Based on Risk-Adjusted Returns as of  
12/31/23

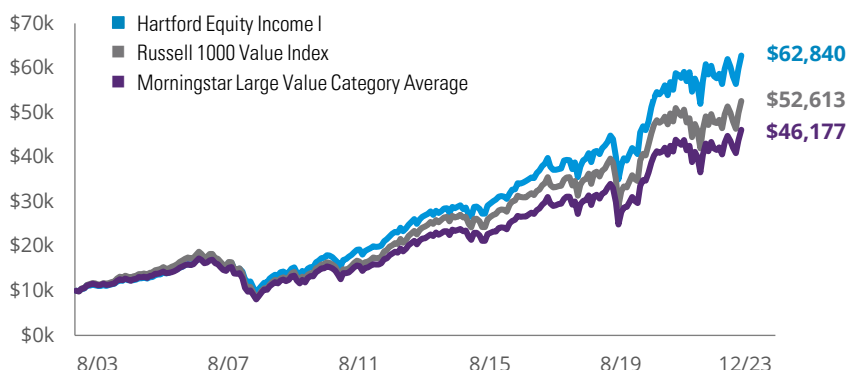
**Portfolio Managers from Sub-Adviser  
Wellington Management**
**Matthew Hand, CFA**

Senior Managing Director  
Equity Portfolio Manager  
Professional Experience Since 1997

**Adam H. Illfelder, CFA**

Senior Managing Director  
Equity Portfolio Manager  
Professional Experience Since 1997

The portfolio managers are supported by the full  
resources of Wellington.

**Growth of a \$10,000 Investment (Class I) (8/30/03-12/31/23)****Market Cap Distribution (%)**

Less than \$2 billion	0
\$2 billion - \$5 billion	0
\$5 billion - \$10 billion	1
Greater than \$10 billion	99
Not Classified	0

Holdings and characteristics are subject to change.  
Percentages may be rounded.

**Top Ten Holdings (%)**

Merck & Co., Inc.	3.08
Pfizer, Inc.	3.05
JPMorgan Chase & Co.	3.01
ConocoPhillips	2.68
Johnson & Johnson	2.25
Philip Morris International, Inc.	2.19
EOG Resources, Inc.	2.10
Rio Tinto PLC	2.09
Cisco Systems, Inc.	1.94
UnitedHealth Group, Inc.	1.87
<b>Percentage Of Portfolio</b>	<b>24.26</b>

**Performance (%) as of 12/31/23**

	YTD	1 Year	3 Year	5 Year	10 Year	Since Inception
Hartford Equity Income Fund I	7.23	7.23	10.24	12.08	9.19	9.37
Russell 1000 Value Index <sup>1</sup>	11.46	11.46	8.86	10.91	8.40	—
Morningstar Large Value Category Average	11.63	11.63	9.74	11.37	8.39	—

**Expenses<sup>2</sup>** Net: 0.74% Gross: 0.74%

Fund Inception: 8/28/03. Share Class Inception: 8/31/06. Class I-share performance prior to its inception date reflects Class A-share performance (excluding sales charges) and operating expenses. Since Inception performance is calculated from 8/28/03.

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit [hartfordfunds.com](http://hartfordfunds.com).

\*Class I-Shares Star Ratings: 3-year 4 stars out of 1131 products, 5-year 4 stars out of 1075 products, and 10-year 4 stars out of 821 products for the period ended herein. Other share classes may have different ratings. The Morningstar Rating™ for funds, or "star rating", is calculated for funds and separate accounts with at least a 3-year history. Exchange-traded funds and open-ended mutual funds are considered a single population for comparative purposes. Star rating based on a Morningstar Risk-Adjusted Return measure that accounts for variation in a managed product's monthly excess performance (without adjusting for any sales load, if applicable), placing more emphasis on downward variations and rewarding consistent performance. 5 stars are assigned to the top 10%, 4 stars to the next 22.5%, 3 stars to the next 35%, 2 stars to the next 22.5%, and 1 star to the bottom 10%. Overall Morningstar Rating is derived from a weighted average of the performance figures associated with its 3-, 5-, and 10-year (if applicable) Morningstar Rating metrics. For more information about the Morningstar Fund Ratings, including their methodology, please go to [global.morningstar.com/managerdisclosures](http://global.morningstar.com/managerdisclosures). ©2024 Morningstar, Inc. All rights reserved. The information contained herein: (1) is proprietary to Morningstar and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information.

<sup>1</sup>Russell 1000 Value Index is an unmanaged index measuring the performance of those Russell 1000 Index companies with lower price-to-book ratios and lower forecasted growth values. Indices are unmanaged and not available for direct investment.

<sup>2</sup>Expenses as shown in the Fund's most recent prospectus.

**Important Risks:** Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. • For dividend-paying stocks, dividends are not guaranteed and may decrease without notice. • Mid-cap securities can have greater risks and volatility than large-cap securities. • Different investment styles may go in and out of favor, which may cause the Fund to underperform the broader stock market. • To the extent the Fund focuses on one or more sectors, the Fund may be subject to increased volatility and risk of loss if adverse developments occur. • Foreign investments may be more volatile and less liquid than U.S. investments and are subject to the risk of currency fluctuations and adverse political, economic and regulatory developments. • Integration of environmental, social, and/or governance (ESG) characteristics into the investment process may not work as intended.

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in the fund's prospectus and summary prospectus, which can be obtained by visiting [hartfordfunds.com](http://hartfordfunds.com). Please read it carefully before investing.

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