

Hartford Climate Opportunities Fund

Tickers A: HEOMX C: HEONX F: HEAFX I: HEOIX R3: HEORX R4: HEOSX R5: HEOTX R6: HEOVX Y: HEOYX

Morningstar® Category Global Large-Stock Blend **Inception Date** 2/29/16

Market Overview

Global equities fell in the first quarter, as financial markets were rattled by seismic shifts in US foreign policy, which significantly altered the outlook for global trade, economic growth, and inflation. Enthusiasm for artificial-intelligence related expansion and a more accommodative US business environment waned in response to rising economic and tariff uncertainty. Consequently, capital rotated away from the US to international markets, particularly Europe, which outperformed amid signs of a more favorable economic backdrop. Among these signs were less restrictive monetary policy, improving leading indicators like manufacturing output, and greater fiscal stimulus. In Germany, the new coalition government unveiled monumental spending plans to boost economic growth and defense, with total spending likely to exceed €1 trillion.

Performance Summary

- Hartford Climate Opportunities Fund (I Share) outperformed the MSCI ACWI Index during the quarter.
- Sector allocation, a result of our bottom-up stock selection process, contributed to benchmark-relative returns. An underweight to information technology and consumer discretionary contributed most, while a lack of exposure to healthcare detracted.
- Security selection detracted from relative performance during the quarter. Weak selection within industrials and materials was partially offset by stronger selection in consumer discretionary.
- On a regional basis, security selection in North America contributed the most, while selection in the France detracted.
- The top relative contributor during the period was an overweight allocation to BYD (consumer discretionary), while the top relative detractor was an overweight allocation to Vertiv Holdings (industrials).

Positioning & Outlook

- At the overall Fund level, the largest climate theme allocation at the end of the quarter was in energy efficiency, with approximately 21% of the Fund's assets.
- Environmental resource management was the second-largest thematic allocation, with 19.5% of the Fund's assets.
- The rest of the Fund's assets were allocated to the following climate themes: clean energy (19%), sustainable transport (13%), lower carbon leaders (11%), and climate resilient infrastructure (10%).
- At the regional level, 65% of the Fund's assets were invested in US stocks, with 34% in non-US stocks and the remaining balance in cash.
- With a philosophy and process curated over a decade, we're confident that our broad and robust climate solutions opportunity set can generate attractive relative performance throughout a market cycle while also having a meaningful, measurable positive impact on the climate.

Portfolio manager from Wellington Management and years of experience

Alan T. Hsu, 25 years

G. Thomas Levering, 32 years

Portfolio managers from Schroders and years of experience

Simon Webber, CFA, 26 years

Isabella Hervey-Bathurst, CFA, 13 years

Top Ten Holdings (%)

Amazon.com, Inc.	2.65
Microsoft Corp.	2.48
Alphabet, Inc.	2.45
BYD Co. Ltd.	2.28
Ecolab, Inc.	2.22
Siemens AG	2.09
Swiss Re AG	2.07
Hitachi Ltd.	1.97
Infineon Technologies AG	1.91
Deere & Co.	1.88
Percentage Of Portfolio	22.00

Holdings and characteristics are subject to change. Percentages may be rounded.

Average Annual Total Returns (%)

Class	QTD	YTD	1 Year	3 Year	5 Year	10 Year	SI	Expenses ¹	
								Gross	Net
A	-0.62	-0.62	-1.27	1.53	14.38	—	9.95	1.17%	1.17%
A with 5.5% Max Sales Charge	—	—	-6.70	-0.37	13.09	—	9.27	—	—
F	-0.49	-0.49	-0.71	2.04	14.92	—	10.40	0.79%	0.69%
I	-0.57	-0.57	-0.93	1.82	14.72	—	10.27	0.91%	0.89%
R3	-0.70	-0.70	-1.50	1.30	14.25	—	10.01	1.51%	1.41%
R4	-0.57	-0.57	-1.02	1.68	14.57	—	10.11	1.21%	1.11%
R5	-0.51	-0.51	-0.85	1.90	14.78	—	10.29	0.89%	0.81%
R6	-0.51	-0.51	-0.74	2.01	14.92	—	10.42	0.80%	0.69%
Y	-0.50	-0.50	-0.81	1.92	14.80	—	10.34	0.90%	0.79%
Benchmark	-1.32	-1.32	7.15	6.91	15.18	—	—	—	—
Morningstar Category	-0.34	-0.34	4.75	6.07	13.94	—	—	—	—

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Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit hartfordfunds.com.

Share Class Inception: A, I, R3, R4, R5, R6, Y - 2/29/16; F - 2/28/17. Performance shown prior to the inception of a class reflects performance and operating expenses of another class(es) (excluding sales charges, if applicable). Had fees and expenses of a class been reflected for the periods prior to the inception of that class, performance would be different. Since inception (SI) performance is from 2/29/16. Performance and expenses for other share classes will vary. Additional information is in the prospectus. Only Class A assesses a sales charge. Performance for periods of less than one year is not annualized.

Benchmark: MSCI ACWI Index is a free float-adjusted market capitalization index that measures equity market performance in the global developed and emerging markets, consisting of developed and emerging market country indices. MSCI index performance is shown net of dividend withholding tax. Indices are unmanaged and not available for direct investment.

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¹Expenses are from the Fund's most recent prospectus at the time of publication. Gross expenses do not reflect contractual expense reimbursement arrangements. Net expenses reflect such arrangements in instances when they reduce gross expenses. These arrangements remain in effect until 2/28/26 unless the Fund's Board of Directors approves an earlier termination. Without these arrangements, performance would have been lower.

Important Risks: Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. • The Fund's performance depends on the ability of the investment manager in selecting, overseeing, and allocating Fund assets to the sub-advisers. The sub-advisers' investment styles may not be complementary. • Small- and mid-cap securities can have greater risks and volatility than large-cap securities. • The securities of large market capitalization companies may underperform other segments of the market. • Foreign investments may be more volatile and less liquid than U.S. investments and are subject to the risk of currency fluctuations and adverse political, economic and regulatory developments. These risks may be greater, and include additional risks, for investments in emerging markets or if the Fund focuses in a particular geographic region or country. • There are risks of focusing investments in securities of companies in the utilities and industrials sectors which may cause the Fund's performance to be sensitive to developments in those sectors. • The Fund's climate focus may result in foregoing certain investments and underperformance comparative to funds that do not have a similar focus. Certain climate-focused investments may be dependent on government policies and subsidies. • The Fund may have high portfolio turnover, which could increase its transaction costs and an investor's tax liability.

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting hartfordfunds.com. Please read it carefully before investing.

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