

Hartford Funds IRA Distribution Request Form

HARTFORDFUNDS

Our benchmark is the investor.®

Only to be used for Traditional, Roth, SEP or Simple IRA Mutual Fund accounts.
Requests may be submitted via fax to **Attn: Hartford Funds at 1-888-802-0039**.
Note: Medallion Signature Guarantees cannot be faxed. For additional information, refer to page 4.

Contact Information:

Online:
www.hartfordfunds.com

Telephone:
Call 1-888-843-7824

Fax: 1-888-802-0039
Attn: Hartford Funds

(Note: Medallion Signature
Guarantee stamp cannot be faxed)

Section A - Hartford Funds Account Owner Information

Owner Name	Account Number	Date of Birth(mm/dd/yyyy)	
Residential Address (required)			
City	State	Zip	
Owner SSN or TIN	Telephone Number		

Section B - Distribution Amount

- Full Redemption - All funds within the account number listed above will be redeemed.
- Partial Redemption (Section C is required) Redemption Amount: \$ _____

Note: Redemptions from Class C shares may be subject to a Contingent Deferred Sales Charge (CDSC). In order to provide a check for your requested amount; it may be necessary to redeem an additional amount for any applicable CDSC.

Section C - Fund Election

For a partial redemption, please indicate the fund(s) being redeemed and the amount(s) to redeem from each fund:

Fund Name	Class	Number of Shares		
_____	_____	\$ _____	or	_____ or _____ %
_____	_____	\$ _____	or	_____ or _____ %
_____	_____	\$ _____	or	_____ or _____ %
_____	_____	\$ _____	or	_____ or _____ %
Total		\$ _____	or	_____ or <u>100</u> %

* We will only accept whole percentages (e.g. 50%, 67%, etc.)

Note:
If you leave Section C blank, we will default to pro-rata based on the distribution amount and the current market value of your fund holdings.
If you choose a distribution for a dollar amount greater than the market value of your fund holdings, we will make a FULL distribution on the selected fund (this will only affect the selected fund, not the entire account).
Fund Minimums do apply: If a distribution does not result in full distribution of a fund, you must retain at least \$1000 in the fund. However minimum investment amounts may be reduced if the fund has an active Automatic Investment Plan (AIP) or for certain employer-sponsored retirement accounts.

Section D - Reason for Redemption

- Normal Distribution (age 59½ or older) Early Distribution (under age 59½)
- Total and Permanent Disability Death

Note: In an effort to properly code Form 1099 for tax reporting, a reason for the redemption **must** be provided. If a reason is not indicated, the distribution will be coded based on your age. Hartford Funds recommends you consult with a tax advisor for any questions about distributions from your retirement plans.

Section E - Delivery Options (Required)

Please select one of the following options:

- 1. Forward check to my current address of record (Default)
- Forward check to an alternate address: (medallion signature guarantee required in section H)

Mailing Address	City	State	Zip
-----------------	------	-------	-----

Is this a Permanent Change of Address? Yes

- 2. Deposit to current bank account of record via ACH (If multiple banks on record, please indicate below)

Financial Institution Name	Account Number
----------------------------	----------------

- 3. Deposit to the bank account below via ACH (all fields below are required)

Important: By signing this paperwork, you agree and confirm that your use of the Automated Clearing House ("ACH") Network will not result in transfers to or from a financial institution outside of the United States. You also understand it is your responsibility to notify Hartford Funds if any changes to your status occur that may require funds to be sent to or from a financial institution outside of the United States.

Name of Financial Institution	
Account Number at Financial Institution	Bank Routing Number (must be 9 digits - attach a voided check)
Account Type (please select one) <input type="checkbox"/> Checking (Attach a voided check below) <input type="checkbox"/> Savings (Include a verification letter which may be obtained from your bank)	
Bank Account Owner(s)	

Attach a voided check below. Please use tape instead of staples. If a voided check is not provided, a document on bank letterhead with account registration information, account number, and routing number may be sufficient

John Q. Public 0000
 123 Main Street
 Anywhere, ST 00000-0000

Pay to the order of _____ \$ _____ Dollars

Any Bank
 Anytown, ST 00000

MEMO _____

:000000000:
0000000000
XXXX

↓
 Bank Routing Number

↓
 Account Number

- No Starter Checks.
- Minimum ACH is \$50 per fund.
- ACH will arrive in 2-3 business days.
- There is no fee for this option.

Note: If the registration on the bank account is different from the registration on the Hartford Funds account or if this is a new or updated bank account on the record, we require a medallion signature guarantee on the form in section H.

Section F - Federal Income Tax Withholding (Required)

Federal tax law requires us to withhold 10% of your withdrawal unless you tell us not to. Even if you tell us not to withhold taxes, you may have to pay federal and state income taxes on the taxable portion of your withdrawal. You may also have to pay tax penalties if your estimated tax withholdings are not adequate. Your signature on this form acknowledges that you have read this information about income tax withholding and that the social security or taxpayer identification number that you wrote on this form is correct.

If you are a non-resident alien and you are requesting a reduced tax withholding rate, you must give us your Individual Taxpayer Identification Number (ITIN). You must also send us a completed IRS Form W-8 BEN to certify your foreign status. We will withhold 30% federal income tax from the taxable amount of your withdrawal if you are claiming reduced withholding under a tax treaty and there is no applicable tax treaty, if you have not properly completed and signed Form W-8 BEN, or you do not provide us with an ITIN.

Federal Income Tax Withholding:

- Do not withhold federal income taxes
- Withhold \$, . or _____ % (as Federal Income Taxes)

Gross or Net:

For partial distributions please indicate whether you want your distribution gross or net of withholding. We will default to gross unless you tell us otherwise.

- Gross - Redeem the amount indicated in Section B, reducing the proceeds by the amount of withholding.
- Net - Send me the amount indicated in Section B and redeem an additional amount for withholding.

Section G - State Income Tax Withholding

Please be advised that if you withhold federal income tax and your residential state requires mandatory withholding, we will withhold the required amount. Please refer to the Additional Information section for more state tax withholding information.

1. **Residents of DE, IA*, KS, MA, ME, MS**** will have state income tax withheld of at least the state's minimum requirements if federal income tax is withheld. You may also request an additional amount of state tax withholding.

Residents of MI will have state income tax withheld regardless of whether or not federal tax is withheld. Please refer to the Additional Information section for more state tax withholding information.

Residents of DC will have DC income tax withheld regardless of whether or not federal tax is withheld for lump sum distributions. For all other distributions withholding is voluntary, Hartford Funds will withhold DC income tax only if you instruct us to do so.

In addition to the state's required tax withholding, please withhold an additional amount of \$, .
Please indicate in whole dollars.

*Iowa residents only: Residents of Iowa may qualify for partial exemption. Please refer to the Additional Information section for more information.

Please note: The amount of your distribution in excess of your elected exemption amount will be subject to state tax at the applicable rate.

Please check one of the following if you qualify:

- I qualify for a partial exemption in the amount of: \$6,000 or \$12,000

**MS early distributions are the only distributions subject to mandatory withholding in Mississippi. State income tax withholding is not available for all other distributions.

2. **Residents of AR, CA, NC, OR, OK, VT** will have state income tax withheld if federal income taxes are withheld, unless you specifically elect not to have state income taxes withheld.

Do not withhold state income taxes

In addition to the state's required tax withholding, please withhold an additional amount of \$, .
Please indicate in whole dollars.

3. **Residents of Voluntary States** will not have state tax withheld without specific instructions. Please refer to the Additional Information section for more information on the voluntary tax withholding states.

I elect to have state income tax withheld in the amount of \$, .
Please indicate in whole dollars.

Section H - Authorization / Acknowledgment (you must complete this section)

Please redeem the above requested amounts as directed. I agree with the requirements set forth on this form and understand that I am responsible for reporting and payment of any and all taxes or penalties that may apply to this distribution.

Account owner signature	Date signed (mm/dd/yyyy)	Medallion Signature Guarantee
Authorized Signer (Optional) Required Format: John Doe (POA) fbo Jane Doe	Date signed (mm/dd/yyyy)	Medallion Signature Guarantee (required for POA, Guardian or Conservator)

Medallion Signature Guarantee

A Medallion Signature Guarantee Stamp is required in the following circumstances:

- Your address of record has changed within the past 30 days.
- Your bank information has been added or updated on the record within the past 30 days.
- You are selling more than \$100,000 worth of shares.
- You are requesting payment be delivered to an address other than the address of record.
- You are requesting payment to be sent by wire or EFT to a bank registration that does not match the account registration or your bank information has been added or updated on the record within the past 30 days.
- You are requesting payment be payable to a party other than the registered owner(s).
- You are requesting payment as a POA.

A medallion signature guarantee is not the same as a notarized signature. You must obtain a medallion signature guarantee from a commercial bank, trust company, savings association, credit union, or a registered broker/dealer that participates in the medallion signature guarantee program. The guarantee must state the words "Medallion Signature Guarantee Stamp."

Have you...

- completed Section A and provided a Name, Account, and Social Security Number?
- provided the distribution type in Section B and the redemption amount, if applicable?
- provided fund election in Section C, if applicable?
- completed Section D to provide us with your reason for redemption?
- completed Section E to provide us with delivery instructions and included a voided check for ACH?
- completed Section F and G to provide us with income tax withholding instructions?
- signed and dated the form in Section H and received a Medallion Signature Guarantee, if applicable?
- if you have signed as a Power of Attorney (POA), received a Medallion Signature Guarantee in Section H?

For standard mail delivery:

Hartford Funds
PO Box 219060
Kansas City, MO 64121-9060

For private express mail:

Hartford Funds
430 W 7th Street Suite 219060
Kansas City, MO 64105-1407

Additional Information

60 Day IRA Rollover / 90 Day Hartford Funds Reinstatement Privilege

- Rollover Option - You may withdraw any or all of the assets from an IRA and reinvest some or all of the proceeds, in the same IRA, tax-free within 60 days. Please refer to the IRA disclosure statement and/or consult with a tax advisor for complete details on the IRS rollover guidelines. If you are eligible for a rollover, the proceeds can be reinstated without a sales charge, as long as the transfer agent is notified before you invest and the purchase does not exceed contribution limits. All accounts involved must have the same registration.
- Reinstatement Privilege - When shares of a fund are sold, some or all of the proceeds can be reinvested in the same fund, or any other Hartford Funds fund, within 90 days without a sales charge, as long as we are notified at the time of the reinvestment. If Class A or C shares were sold, the shareholder must reinvest in shares of the same class. If a CDSC was paid when the Class A or C shares were sold, the account will be credited with the amount of the CDSC. All accounts involved must have the same registration.

Please refer to the fund prospectus for complete details of the reinstatement privilege.

State Income Tax Withholding

This general information is provided to help you understand state income tax withholding requirements for Individual Retirement Account distributions. While Hartford Funds makes every effort to obtain information about state tax laws from sources believed to be reliable, Hartford Funds cannot guarantee the accuracy or timeliness of state tax withholding information because state tax laws are subject to change and interpretation. Hartford Funds may be required to withhold state tax from your distribution based upon state tax law for your state of residency. Hartford Funds will determine your state of residency by the legal address of record on your account, which may or may not be your state of residency for tax purposes. **We recommend that you contact your tax advisor regarding your tax withholding elections and to answer any questions you may have regarding your state's withholding laws.**

If your state of residency is:	Your withholding options are:
MI	If you reside in Michigan, state income tax withholding will apply regardless of whether federal income tax is withheld. You may not opt out of MI withholding using this form; withholding will be taken at the default rate unless we are provided a completed Michigan withholding certificate, the MI W-4P, or you have indicated a higher amount.
DC	If you reside in DC, lump sum distributions are the only distributions subject to mandatory withholding in DC regardless of whether or not federal tax is withheld. For all other distributions withholding is voluntary, Hartford Funds will withhold DC income tax only if you instruct us to do so.
DE, IA*, KS, MA, ME, MS**	If federal income tax is withheld, Hartford Funds is required to withhold state income tax of at least your state's minimum requirements. You <u>may</u> elect to have additional withholding. If federal income tax is not withheld, you may elect to have state income tax withheld.
*IA	* IA - Optional Iowa exemption - A partial exemption is provided to qualified Iowa residents receiving retirement account benefits. To qualify you must be 55 years of age or older, disabled or a surviving spouse or other survivor of an individual who would have qualified for the partial exemption in the tax year. If you are receiving retirement income from more than one source, you are only entitled a maximum exemption of \$6,000/\$12,000, depending on Iowa tax return filing status.
**MS	**MS - early distributions are the only distributions subject to mandatory withholding in Mississippi. State income tax withholding is not available for all other distributions.
AR, CA, NC, OR, OK, VT	If federal income tax is withheld, Hartford Funds is required to withhold state income tax of at least your state's minimum requirements unless you specifically elect not to have state income tax withheld. If federal income tax is not withheld, you may elect to have state income tax withheld.
AL, CO, CT, GA, ID, IL, IN, KY, LA, MD, MN, MO, MT, ND, NE, NJ, NM, NY, OH, PA, RI, SC, UT, VA, WI, WV	State income tax withholding is voluntary regardless of whether or not you elect to have federal income tax withheld. Hartford Funds will withhold state income tax only if you instruct us to do so.
AK, AZ, FL, HI, NH, NV, SD, TN, TX, WA, WY	State income tax withholding is not available. Hartford Funds will not withhold state income tax even if you elect to withhold state income tax.