

FundScope

For Edward Jones

March 31, 2025



Our benchmark is the investor.™

Founded in 1996, Hartford Funds has grown into a leading asset manager with \$140 billion in assets under management.¹ We offer 50 mutual funds and ETFs at Edward Jones in a variety of styles and asset classes that have a strong, long-term record of success.

We do it all in pursuit of a single goal: investment outcomes that help create confidence. Because at Hartford Funds, the investor is at the center of everything we do.



Built on Expertise

In today's world, the challenges investors face are wide-ranging and constantly evolving. It's why we combine our investment capabilities with our sub-advisers—two of the world's largest institutional

money managers—who share our values. Using the depth of these capabilities, we develop products that embed the power of independent thinking and research.



¹ As of 12/31/24. Includes discretionary and non-discretionary assets. Assets under management is for Hartford Funds Management Company, LLC and its wholly owned subsidiary, Lattice Strategies LLC., excluding affiliated funds of funds.

² As of 12/31/24. Wellington Management refers to Wellington Management Company LLP and its affiliates. Firm assets include assets under management and non-discretionary assets.

³ As of 12/31/24. Schroders refers to Schroders plc and its affiliates.

Morningstar Ratings Based on Risk-Adjusted Returns*

4- and 5-Star Funds as of March 31, 2025

	Ticker	Morningstar Category	Overall Rating	# of Funds	3-Year Rating	# of Funds	5-Year Rating	# of Funds	10-Year Rating	# of Funds
INCOME										
	HLDFX	Emerging-Markets Local-Currency Bond	★★★★★	65	4	65	4	62	4	56
	HIPFX	Inflation-Protected Bond	★★★★★	139	5	139	5	130	5	107
	HFHFX	High Yield Bond	★★★★★	586	5	586	4	537	3	423
	HMOP	Muni National Interm	★★★★★	260	4	260	4	241	-	-
	HHMFX	Muni National Interm	★★★★★	260	4	260	4	241	5	174
	HMJFX	Muni National Short	★★★★★	208	3	208	4	197	-	-
	HSDFX	Short-Term Bond	★★★★★	529	4	529	4	485	4	365
	HFKFX	Intermediate Core Bond	★★★★★	422	4	422	4	380	5	276
	HTAB	Intermediate Core Bond	★★★★★	422	4	422	4	380	-	-
	HWDFX	Global Bond	★★★★★	158	4	158	4	151	4	123
LARGE-CAP EQUITY										
	IHOFX	Foreign Large Blend	★★★★★	651	3	651	4	615	4	425
	HSWFX	Foreign Large Blend	★★★★★	651	3	651	4	615	5	425
	HILDY	Foreign Large Value	★★★★★	341	5	341	5	317	5	224
	ROUS	Large Value	★★★★★	1092	4	1092	3	1030	4	808
SMALL- & MID-CAP EQUITY										
	HGXFX	Global Small/Mid Stock	★★★★★	159	4	159	4	137	-	-
AGGRESSIVE										
	HERFX	Diversified Emerging Mkts	★★★★★	714	4	714	4	636	4	435
BALANCED & ASSET ALLOCATION										
	HBLFX	Moderately Conservative Allocation	★★★★★	426	4	426	4	390	5	289
	HCKAX	Moderate Allocation	★★★★★	682	3	682	3	628	4	490
	ITTFX	Moderately Conservative Allocation	★★★★★	426	5	426	3	390	4	289
	HRLFX	Global Allocation	★★★★★	336	3	336	5	320	2	243

Past performance does not guarantee future results.

* Share classes provided above are based upon availability at Edward Jones. Ratings of other share classes may differ.

The Morningstar Rating™ for funds, or “star rating”, is calculated for funds and separate accounts with at least a 3-year history. Exchange-traded funds and open-ended mutual funds are considered a single population for comparative purposes. Star rating based on a Morningstar Risk-Adjusted Return measure that accounts for variation in a managed product’s monthly excess performance (without adjusting for any sales load, if applicable), placing more emphasis on downward variations and rewarding consistent performance. 5 stars are assigned to the top 10%, 4 stars to the next 22.5%, 3 stars to the next 35%, 2 stars to the next 22.5%, and 1 star to the bottom 10%. Overall Morningstar Rating is derived from a weighted average of the performance figures associated with its 3-, 5-, and 10-year (if applicable) Morningstar Rating metrics. For more information about the Morningstar Fund Ratings, including their methodology, please go to global.morningstar.com/managerdisclosures. ©2025 Morningstar, Inc. All rights reserved. The information contained herein: (1) is proprietary to Morningstar and/ or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information.

Fund Availability at Edward Jones

	Custom Advisory Solutions	Guided Solutions	Select
INCOME			
Hartford Core Bond ETF		HCRB	
Hartford Schroders Core Fixed Income Fund		HSSF	
Hartford Dynamic Bond Fund		HDBFX	HDBAX
Hartford Emerging Markets Local Debt Fund		HLDFX	HLDAX
Hartford Floating Rate Fund		HFLFX	HFLAX
Hartford High Yield Fund	HAHFX	HAHFX	HAHAX
Hartford Inflation Plus Fund		HIPFX	HIPAX
Hartford Low Duration High Income Fund		HFHFX	HFHAX
Hartford Municipal Opportunities Fund/ETF		HHMFX/HMOP	HHMAX
Hartford Municipal Short Duration Fund		HMJFX	HMJAX
Hartford Short Duration Fund	HSDFX	HSDFX	HSDAX
Hartford Strategic Income Fund		HSNFX	HSNAX
Hartford Sustainable Municipal Bond Fund		HMKFX	HMKAX
Hartford Schroders Tax-Aware Bond Fund/ETF		HFKFX/HTAB	STWVX
Hartford Total Return Bond Fund/ETF	ITBFX	ITBFX/HTRB	ITBAX
Hartford World Bond Fund¹	HWDFX	HWDFX	HWDAX
LARGE-CAP EQUITY			
Hartford Capital Appreciation Fund		HCAFX	ITHAX
Hartford Climate Opportunities Fund		HEOFX	HEOMX
Hartford Core Equity Fund	HGIFX	HGIFX	HAIAAX
Hartford Disciplined US Equity ETF		HDUS	HDUS
Hartford Dividend and Growth Fund	HDGFX	HDGFX	IHGIX
Hartford Equity Income Fund	HQIFX	HQIFX	HQIAX
Hartford Growth Opportunities Fund	HGOFX	HGOFX	HGOAX
Hartford Healthcare Fund		HGHFX	HGHAX
Hartford International Equity Fund		HDVFX	
Hartford International Growth Fund		HNCFX	HNCAX
Hartford Schroders International Multi-Cap Value Fund	HFYFX	HFYFX	SIDVX
Hartford International Opportunities Fund	IHOFX	IHOFX	IHOAX
Hartford Schroders International Stock Fund	HSWFX	HSWFX	SCVEX
Hartford International Value Fund	HILD	HILD	HILAX
Hartford Large Cap Growth ETF ¹		HFGO	
Hartford Multifactor Developed Markets (ex-US) ETF		RODM	RODM
Hartford Multifactor US Equity ETF		ROUS	ROUS
Hartford Quality Value ETF		QUVU	
SMALL- & MID-CAP EQUITY			
Hartford Global Impact Fund	HGXFX	HGXFX	HGXAX
Hartford MidCap Fund	HMDFX	HMDFX	HFMVX
Hartford MidCap Value Fund	HMVFX	HMVFX	HMVAX
Hartford Small Cap Growth Fund		HSLFX	HSLAX
Hartford Small Cap Value Fund		HSMFX	HSMAX
Hartford Small Company Fund	IHSFX	IHSFX	IHSAX
Hartford Schroders US MidCap Opportunities Fund		HFDX	SMDVX
Hartford Schroders US Small Cap Opportunities Fund		HOOFX	SCUVX
AGGRESSIVE			
Hartford Emerging Markets Equity Fund		HERFX	HERAX
BALANCED & ASSET ALLOCATION			
Hartford Balanced Income Fund		HBLFX	HBLAX
Hartford Checks and Balances Fund			HCKAX
Hartford Conservative Allocation Fund			HCVAX
Hartford Growth Allocation Fund ²			HRAAX
Hartford Moderate Allocation Fund			HBAAX
Hartford Multi-Asset Income Fund		ITTFX	ITTAX
Hartford Real Asset Fund		HRLFX	HRLAX

Mutual Funds in Bold are Tier 1.

¹ Within approximately the last year, the Fund has undergone changes which may have included the fund name, objective, principal investment strategy and/or benchmark. For more details, see the applicable Fund's prospectus.

² Within the next quarter, the Fund will undergo changes which may include the fund name, objective, principal investment strategy and/or benchmark. For more details, see the applicable Fund's prospectus.

ETFs are not mutual funds. Unlike traditional open-ended mutual funds, ETF shares are bought and sold in the secondary market through a stockbroker. ETFs trade on major stock exchanges and their prices will fluctuate throughout the day. Both ETFs and mutual funds are subject to risk and volatility.

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Taxable Fixed Income

	Hartford Dynamic Bond Fund		Hartford Short Duration Fund		Hartford Strategic Income Fund	
Ticker	HDBFX		HSDFX		HSNFX	
Sub-Adviser	Wellington Management		Wellington Management		Wellington Management	
Fund Objective	Seeks to provide long-term total return		Seeks to provide current income and long-term total return		Seeks to provide current income and long-term total return	
Fund Highlights	Flexibly allocates across sectors, credit quality, and duration in pursuit of income and price appreciation		Invests in bonds with lower sensitivity to interest rates to help provide income and hedge against rising rates Strategic allocations to bank loans		Multisector fund that uses a dynamic sector rotation process within a disciplined risk-controlled investment framework	
Benchmark	Bloomberg US Aggregate Bond Index		Bloomberg 1-3 Year US Government/Credit Index		Bloomberg US Aggregate Bond Index	
Net / Gross Expense Ratio (%) ¹	0.60 / 0.61		0.43 / 0.43		0.53 / 0.53	
Overall Morningstar Rating™ ² (Based on risk-adjusted returns)	--		★★★★		★★★	
Morningstar Category / # of Funds	Multisector Bond / 340		Short-Term Bond / 529		Multisector Bond / 340	
30-Day SEC Yield / Unsubsidized 30-Day SEC Yield (%)	4.32 / 4.32		4.45 / 4.45		6.30 / 6.30	
Fund Inception Date	6/7/2022		10/31/2002		5/31/2007	
Average Annual Total Returns (%)	Fund	Benchmark	Fund	Benchmark	Fund	Benchmark
1 Year	6.11	4.88	6.40	5.61	7.74	4.88
3 Year	-	-	4.23	3.10	4.33	0.52
5 Year	-	-	3.82	1.56	5.38	-0.40
10 Year	-	-	2.67	1.73	4.23	1.46
Since Inception	6.34	-	2.85	-	4.56	-

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit hartfordfunds.com.

Performance and expenses for other mutual fund share classes may vary. Indices are unmanaged and not available for direct investment.

ETF shares are bought and sold at market price, not net asset value (NAV). Total returns are calculated using the daily 4:00 p.m. Eastern Time NAV. Market price returns reflect the midpoint of the bid/ask spread as of the close of trading on the exchange where Fund shares are listed. Market price returns do not represent the returns an investor would receive if they traded shares at other times. Brokerage commissions apply and will reduce returns.

Hartford Dynamic Bond Fund Share Class Inception: 6/7/22. All other Mutual Fund Share Class Inception: 2/28/17. Performance shown prior to the inception of a class reflects performance and operating expenses of another class(es) (excluding sales charges, if applicable). Had fees and expenses of a class been reflected for the periods prior to the inception of that class, performance would be different.

Hartford Total Return Bond ETF		Hartford Total Return Bond Fund		Hartford World Bond Fund	
HTRB		ITBFX		HWDFX	
Wellington Management				Wellington Management	
Seeks a competitive total return with income as a secondary objective				Seeks capital appreciation with income as a secondary goal	
Diversified portfolio of high-quality investment ideas with tactical allocations to high-yield and non-US dollar bonds				Core allocation to global, quality government bonds complemented by opportunistic investments in global bonds and currencies, including high yield and emerging market debt	
Bloomberg US Aggregate Bond Index				Bloomberg Global Treasury Index	
0.29		0.32 / 0.32		0.63 / 0.63	
★★★★		★★★★		★★★★★	
Intermediate Core-Plus Bond / 530		Intermediate Core-Plus Bond / 530		Global Bond / 158	
4.83 / 4.83		4.80 / 4.80		3.66 / 3.66	
9/27/2017		7/22/1996		5/31/2011	
NAV/Market Price	Benchmark	Fund	Benchmark	Fund	Benchmark ³
5.01 / 4.98	4.88	4.96	4.88	5.08	1.84
1.08 / 1.16	0.52	1.17	0.52	2.28	-3.20
0.94 / 0.92	-0.40	0.96	-0.40	1.67	-3.02
-	-	2.08	1.46	1.77	-0.13
1.87 / 1.87	-	4.32	-	2.50	-

¹ Expenses are the total annual operating expenses from the Fund's most recent prospectus at the time of publication. For HDBFX: Gross expenses do not reflect contractual expense reimbursement arrangements. Net expenses reflect such arrangements in instances when they reduce gross expenses. These arrangements remain in effect until 2/28/26 unless the Fund's Board of Directors approves an earlier termination. Without these arrangements, performance would have been lower.

² Morningstar Ratings: HSNFX: 3-year: 4 stars out of 340 products, 5-year: 3 stars out of 284 products, 10-year: 4 stars out of 198 products. HTRB: 3-year: 3 stars out of 530 products; 5-year: 3 stars out of 478 products. ITBFX: 3-year: 3 stars out of 530 products, 5-year: 3 stars out of 478 products, 10-year: 4 stars out of 346 products. Morningstar ratings for additional time periods of the other products listed above, and other important rating information can be found on page 4.

³ Prior to 3/31/25, the Fund's benchmark was the FTSE World Government Bond Index.

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Fixed Income—Municipal

	Hartford Municipal Opportunities Fund		Hartford Schroders Tax-Aware Bond Fund	
Ticker	HHMFX		HFKFX	
Sub-Adviser	Wellington Management		Schroders	
Fund Objective	Seeks to provide current income that is generally exempt from federal income taxes, and long-term total return		Seeks total return on an after-tax basis	
Fund Highlights	<p>Municipal bond portfolio that is diversified by geography, sector, and credit quality</p> <p>Deep, fundamental research, disciplined security selection, and sound risk-management processes</p>		<p>A value-driven strategy focused on investment-grade securities that invests in three main sectors: municipal bonds, corporate bonds, and US Treasuries.</p> <p>Flexibility to shift between sectors depending on market conditions, and adjust duration to manage interest-rate risk</p>	
Benchmark	Bloomberg Municipal 1-15 Year Blend (1-17) Index		Bloomberg Municipal Bond Index	
Net / Gross Expense Ratio (%) ¹	0.35 / 0.35		0.46 / 0.50	
Overall Morningstar Rating™ ² (Based on risk-adjusted returns)	★★★★★		★★★★★	
Morningstar Category / # of Funds	Muni National Intermediate / 260		Intermediate Core Bond / 422	
30-Day SEC Yield / Unsubsidized 30-Day SEC Yield (%)	3.33 / 3.33		3.69 / 3.65	
Fund Inception Date	5/31/2007		10/3/2011	
Average Annual Total Returns (%)	Fund	Benchmark	Fund ³	Benchmark
1 Year	2.43	1.57	1.70	1.22
3 Year	2.17	1.93	1.64	1.53
5 Year	1.69	1.26	1.04	1.07
10 Year	2.39	1.99	2.09	2.13
Since Inception	2.65	-	3.37	-

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit hartfordfunds.com.

Mutual Fund Share Class Inception: 2/28/17. Performance shown prior to the inception of a class reflects performance and operating expenses of another class(es) (excluding sales charges, if applicable). Had fees and expenses of a class been reflected for the periods prior to the inception of that class, performance would be different.

¹ Expenses are the total annual operating expenses from the Fund's most recent prospectus at the time of publication. For HFKFX: Gross expenses do not reflect contractual expense reimbursement arrangements. Net expenses reflect such arrangements in instances when they reduce gross expenses. These arrangements remain in effect until 2/28/26 unless the Fund's Board of Directors approves an earlier termination. Without these arrangements, performance would have been lower.

² Morningstar ratings for additional time periods, and other important rating information can be found on page 4.

³ Share class performance prior to 10/24/16 reflects the performance of the predecessor fund.

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Balanced & Asset Allocation

	Hartford Balanced Income Fund	Hartford Real Asset Fund
Ticker	HBLFX	HRLFX
Sub-Adviser	Wellington Management	Wellington Management
Fund Objective	Seeks to provide current income with growth of capital as a secondary objective	Seeks to provide long-term total returns that outpace inflation over a macroeconomic cycle
Fund Highlights	A balance of high-quality, dividend-paying companies and investment-grade debt to pursue upside potential and lower relative volatility	Seeks to hedge inflation through exposure to inflation-related equities, inflation-linked bonds, and commodities
Benchmark	Blended Index ³	Blended Index ⁴
Net / Gross Expense Ratio (%) ¹	0.56 / 0.56	0.91 / 1.16
Overall Morningstar Rating™ ² (Based on risk-adjusted returns)	★★★★★	★★★★★
Morningstar Category / # of Funds	Moderately Conservative Allocation / 426	Global Allocation / 336
30-Day SEC Yield / Unsubsidized 30-Day SEC Yield (%)	3.77 / 3.77	- / -
Fund Inception Date	7/31/2006	5/28/2010
Average Annual Total Returns (%)	Fund	Benchmark
1 Year	7.31	6.34
3 Year	3.87	4.06
5 Year	7.83	8.35
10 Year	6.06	5.58
Since Inception	6.79	-

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Mutual Fund Share Class Inception: 2/28/17. Performance shown prior to the inception of a class reflects performance and operating expenses of another class(es) (excluding sales charges, if applicable). Had fees and expenses of a class been reflected for the periods prior to the inception of that class, performance would be different.

¹ Expenses are the total annual operating expenses from the Fund's most recent prospectus at the time of publication. For HRLFX: Gross expenses do not reflect contractual expense reimbursement or fee waiver arrangements. Net expenses reflect such arrangements in instances when they reduce gross expenses. The expense reimbursement arrangement remains in effect until 2/28/26 unless the Fund's Board of Directors approves an earlier termination. The fee waiver related to the Fund's investment in its Cayman Islands subsidiary remains in effect for as long as the Fund remains invested in the subsidiary. Without these arrangements, performance would have been lower.

² Morningstar ratings for additional time periods, and other important rating information can be found on page 4.

³ The Blended Index consists of 45% Russell 1000 Value Index, 44% Bloomberg US Corporate Index, 5.5% JP Morgan Emerging Markets Bond Index Plus, and 5.5% Bloomberg US High Yield 2% Issuer Cap Index.

⁴ The Blended Index consists of 40% Bloomberg US TIPS 1-10 Year Index, 30% MSCI ACWI Commodity Producers Index, 10% Bloomberg Commodity Total Return Index, 10% MSCI World IMI Core Real Estate Index and 10% MSCI ACWI Infrastructure Index.

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Large-Cap Equity

	Hartford Core Equity Fund		Hartford Dividend and Growth Fund		Hartford Equity Income Fund	
Ticker	HGIFX		HDGFX		HQIFX	
Sub-Adviser	Wellington Management		Wellington Management		Wellington Management	
Fund Objective	Seeks growth of capital		Seeks a high level of current income consistent with growth of capital		Seeks a high level of current income consistent with growth of capital	
Fund Highlights	Large-cap core fund focused on US companies with improving quality, business momentum, and attractive valuations		A core large-value fund that seeks to identify quality companies trading at reasonable valuations		Offers growth potential by investing in blue-chip companies with above-average dividends and the potential for future dividend increases	
Benchmark	S&P 500 Index		S&P 500 Index		Russell 1000 Value Index	
Net / Gross Expense Ratio (%) ¹	0.36 / 0.36		0.63 / 0.63		0.64 / 0.64	
Overall Morningstar Rating™ ² (Based on risk-adjusted returns)	★★★★		★★★★		★★★★	
Morningstar Category / # of Funds	Large Blend / 1272		Large Value / 1092		Large Value / 1092	
Fund Inception Date	4/30/1998		7/22/1996		8/28/2003	
Average Annual Total Returns (%)	Fund	Benchmark	Fund	Benchmark	Fund	Benchmark
1 Year	7.56	8.25	6.11	8.25	9.57	7.18
3 Year	8.43	9.06	6.22	9.06	6.89	6.64
5 Year	16.92	18.59	16.80	18.59	15.63	16.15
10 Year	11.96	12.50	10.63	12.50	9.79	8.79
Since Inception	8.14	-	9.60	-	9.53	-

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Mutual Fund Share Class Inception: 2/28/17. Performance shown prior to the inception of a class reflects performance and operating expenses of another class(es) (excluding sales charges, if applicable). Had fees and expenses of a class been reflected for the periods prior to the inception of that class, performance would be different.

Hartford Schroders International Multi-Cap Value Fund		Hartford International Opportunities Fund		Hartford Schroders International Stock Fund		Hartford International Value Fund	
HFYFX		IHOFX		HSWFX		HILDx	
Schroders		Wellington Management		Schroders		Wellington Management	
Seeks long-term capital appreciation		Seeks long-term growth of capital		Seeks long-term capital appreciation through investment in securities markets outside the United States		Seeks long-term total return	
Diversified, all-cap portfolio that provides exposure to developed and emerging market companies		Combines developed and emerging market exposure with broad diversification across styles		Concentrated, high conviction fund that provides developed and emerging market exposure		Contrarian value strategy that seeks companies with low valuations, low relative prices, and/or low expectations	
MSCI ACWI ex USA Index		MSCI ACWI ex USA Index		MSCI ACWI ex USA Index		MSCI EAFE Value Index	
0.76 / 0.76		0.69 / 0.69		0.69 / 0.69		0.81 / 0.81	
★★★★		★★★★★		★★★★★		★★★★★★	
Foreign Large Value / 341		Foreign Large Blend / 651		Foreign Large Blend / 651		Foreign Large Value / 341	
8/30/2006		7/22/1996		12/19/1985		5/28/2010	
Fund ³	Benchmark	Fund	Benchmark	Fund ³	Benchmark	Fund	Benchmark
11.02	6.09	9.08	6.09	8.97	6.09	12.08	12.85
6.29	4.48	4.83	4.48	5.70	4.48	11.24	9.69
13.64	10.92	12.03	10.92	13.79	10.92	18.56	14.77
5.47	4.98	5.58	4.98	7.33	4.98	7.43	5.06
5.24	-	5.66	-	7.66	-	8.68	-

¹ Expenses are the total annual operating expenses from the Fund's most recent prospectus at the time of publication.

² Morningstar Ratings: HGIFX: 3-year: 3 stars out of 1272 products, 5-year: 3 stars out of 1169 products, 10-year: 4 stars out of 889 products. HDGFX: 3-year: 3 stars out of 1092 products, 5-year: 3 stars out of 1030 products, 10-year: 5 stars out of 808 products. HQIFX: 3-year: 3 stars out of 1092 products, 5-year: 3 stars out of 1030 products, 10-year: 4 stars out of 808 products. HFYFX: 3-year: 3 stars out of 341 products, 5-year: 3 stars out of 317 products, 10-year: 4 stars out of 224 products. Morningstar ratings for additional time periods of the other products listed above, and other important rating information can be found on page 4.

³ Share class performance prior to 10/24/16 reflects the performance of the predecessor fund.

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Small- & Mid-Cap Equity

	Hartford Global Impact Fund		Hartford MidCap Value Fund		Hartford Schroders US MidCap Opportunities Fund	
Ticker	HGAFX		HMFVX		HFDFX	
Sub-Adviser	Wellington Management		Wellington Management		Schroders	
Fund Objective	Seeks long-term capital appreciation		Seeks long-term capital appreciation		Seeks capital appreciation	
Fund Highlights	Invests in companies whose core business, in the sub-adviser's view, addresses some of the world's major social and environmental challenges		Seeks to add value through stock selection by focusing on companies that appear to be misunderstood or undervalued in the marketplace		Invests in a combination of three distinct and complementary types of mid-cap companies seeking to provide uncorrelated excess return and to reduce volatility	
Benchmark	MSCI ACWI Index		Russell MidCap Value Index		Russell MidCap Index	
Net / Gross Expense Ratio (%) ¹	0.69 / 0.75		0.76 / 0.76		0.81 / 0.81	
Overall Morningstar Rating™ ² (Based on risk-adjusted returns)	★★★★		★★★★		★★★★	
Morningstar Category / # of Funds	Global Small/Mid Stock / 159		Mid-Cap Value / 389		Mid-Cap Blend / 379	
Fund Inception Date	2/28/2017		4/30/2001		3/31/2006	
Average Annual Total Returns (%)	Fund	Benchmark	Fund	Benchmark	Fund ³	Benchmark
1 Year	4.40	7.15	0.60	2.27	0.62	2.59
3 Year	1.31	6.91	4.32	3.78	4.74	4.62
5 Year	12.48	15.18	16.67	16.70	15.35	16.28
10 Year	-	-	7.07	7.62	8.52	8.82
Since Inception	8.82	-	8.35	-	8.89	-

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Mutual Fund Share Class Inception: 2/28/17. Performance shown prior to the inception of a class reflects performance and operating expenses of another class(es) (excluding sales charges, if applicable). Had fees and expenses of a class been reflected for the periods prior to the inception of that class, performance would be different.

¹ Expenses are from the Fund's most recent prospectus at the time of publication. For HGAFX: Gross expenses do not reflect contractual expense reimbursement arrangements. Net expenses reflect such arrangements in instances when they reduce gross expenses. These arrangements remain in effect until 2/28/26 unless the Fund's Board of Directors approves an earlier termination. Without these arrangements, performance would have been lower.

² Morningstar Ratings: HMFVX: 3-year: 3 stars out of 389 products; 5-year: 3 stars out of 366 products; 10-year: 3 stars out of 282 products. HFDFX: 3-year: 4 stars out of 379 products; 5-year: 3 stars out of 349 products; 10-year: 4 stars out of 241 products. Morningstar ratings for additional time periods of the other products listed above, and other important rating information can be found on page 4.

³ Share class performance prior to 10/24/16 reflects the performance of the predecessor fund.

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Aggressive

Hartford Emerging Markets Equity Fund

Ticker	HERFX	
Sub-Adviser	Wellington Management	
Fund Objective	Seeks long-term capital appreciation	
Fund Highlights	A quantitatively managed fund that seeks to exploit the inefficiencies in emerging market companies Seeks attractively valued stocks with high-quality earnings	
Benchmark	MSCI Emerging Markets Index	
Net / Gross Expense Ratio (%) ¹	0.98 / 1.06	
Overall Morningstar Rating™ ² (Based on risk-adjusted returns)	★★★★	
Morningstar Category / # of Funds	Diversified Emerging Mkts / 714	
Fund Inception Date	5/31/2011	
Average Annual Total Returns (%)	Fund	Benchmark
1 Year	11.96	8.09
3 Year	5.34	1.44
5 Year	11.18	7.94
10 Year	5.14	3.71
Since Inception	2.97	-

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit hartfordfunds.com.

Mutual Fund Share Class Inception: 2/28/17. Performance shown prior to the inception of a class reflects performance and operating expenses of another class(es) (excluding sales charges, if applicable). Had fees and expenses of a class been reflected for the periods prior to the inception of that class, performance would be different.

¹ Expenses are from the Fund's most recent prospectus at the time of publication. For HERFX: Gross expenses do not reflect contractual expense reimbursement arrangements. Net expenses reflect such arrangements in instances when they reduce gross expenses. These arrangements remain in effect until 2/28/26 unless the Fund's Board of Directors approves an earlier termination. Without these arrangements, performance would have been lower.

² Morningstar ratings for additional time periods, and other important rating information can be found on page 4.

Important Risk Considerations

Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. • Fixed income security risks include credit, liquidity, call, duration, event, and interest-rate risk. As interest rates rise, bond prices generally fall. • Investments in high-yield (“junk”) bonds involve greater risk of price volatility, illiquidity, and default than higher-rated debt securities. • Loans can be difficult to value and less liquid than other types of debt instruments; they are also subject to nonpayment, collateral, bankruptcy, default, extension, prepayment and insolvency risks. • Derivatives are generally more volatile and sensitive to changes in market or economic conditions than other securities; their risks include currency, leverage, liquidity, index, pricing, regulatory and counterparty risk. • Obligations of US Government agencies are supported by varying degrees of credit but are generally not backed by the full faith and credit of the US Government. • Municipal securities may be adversely impacted by state/local, political, economic, or market conditions. Investors may be subject to the federal Alternative Minimum Tax as well as state and local income taxes. Capital gains, if any, are taxable.

Foreign investments may be more volatile and less liquid than US investments and are subject to the risk of currency fluctuations and adverse political, economic, and regulatory developments. These risks may be greater, and include additional risks, for investments in emerging markets or if a fund focuses in a particular geographic region or country.

• The securities of large market capitalization companies may underperform other segments of the market. • Small- and mid-cap securities can have greater risks and volatility than large-cap securities. • For dividend-paying stocks, dividends are not guaranteed and may decrease without notice. • To the extent a fund focuses on one or more sectors, the fund may be subject to increased volatility and risk of loss if adverse developments occur. • Financially material environmental, social and/or governance (ESG) characteristics are one of several factors that may be considered. The Fund may perform differently from funds that do not integrate ESG into their analysis. • A fund’s impact investing focus may cause the Fund to forego certain investment opportunities and underperform funds that do not have a similar focus.

Diversification does not eliminate the risk of experiencing investment losses.

HTRB: Security prices of the Fund’s underlying holdings will fluctuate in value depending on general market and economic conditions and the prospects of individual companies. The market price of the Fund’s shares will fluctuate in response to changes in the Fund’s net asset value, intraday value of the Fund’s holdings, and the supply and demand for shares. • The Fund is actively managed and does not seek to replicate the performance of a specified index. • The Fund may effect creations and redemptions partly or wholly for cash, rather than in-kind, which may make the Fund less tax-efficient and incur more fees than an ETF that primarily or wholly effects creations and redemptions in-kind.

Index Definitions

Bloomberg 1-3 Year US Government/Credit Index is an unmanaged index comprised of the US Government/Credit component of the US Aggregate Index.

Bloomberg Municipal Bond 1-15 Year Blend (1-17) Index is a sub-index of the Bloomberg Municipal Bond Index. It is a rules-based market value-weighted index of bonds with maturities of one year to 17 years engineered for the tax-exempt bond market.

Bloomberg Municipal Bond Index is an unmanaged index that is considered representative of the broad market for investment grade, tax-exempt bonds with a maturity of at least one year.

Bloomberg US Aggregate Bond Index is composed of securities that covers the US investment grade fixed rate bond market, with index components for government and corporate securities, mortgage pass-through securities, and asset-backed securities.

Bloomberg Global Treasury Index tracks fixed-rate, local currency government debt of investment grade countries, including both developed and emerging markets. The index represents the treasury sector of the Bloomberg Global Aggregate Index.

MSCI ACWI Index measures the performance in the global developed and emerging stock markets. MSCI index performance is shown net of dividend withholding tax.

MSCI ACWI ex USA Index measures the performance of both developed and emerging stock markets, excluding the US. MSCI index performance is shown net of dividend withholding tax.

MSCI EAFE Value Index measures the performance of large and mid cap securities exhibiting overall value style characteristics across developed markets countries, excluding the US and Canada. MSCI index performance is shown net of dividend withholding tax.

MSCI Emerging Markets Index measures the performance of global emerging stock markets. MSCI index performance is shown net of dividend withholding tax.

Russell 1000 Value Index measures the performance of those Russell 1000 Index companies with lower price-to-book ratios and lower expected growth values.

Russell MidCap Index measures the performance of the mid-cap segment of the US equity universe.

Russell MidCap Value Index measures the performance of the mid-cap value segment of the US equity universe. It includes those Russell Midcap Index companies with lower price-to-book ratios and lower forecasted growth values.

S&P 500 Index is a market capitalization-weighted price index composed of 500 widely held common stocks.

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Glossary

30-Day SEC Yield reflects the hypothetical net current income earned, after the deduction of a fund’s expenses, during a 30-day period, expressed as an annual percentage rate based on the fund’s share price at the end of the period. Actual income distributions will usually differ.

Unsubsidized 30-Day SEC Yield is the Fund’s 30-Day SEC yield without the impact of fee/expense waivers.

Duration measures the sensitivity of an asset or portfolio’s price to nominal interest rate movement.

Hartford Funds: Our benchmark is the investor.®

When you build everything around the investor, you build an asset manager clients can trust.

HF

Investors should carefully consider a fund's investment objectives, risks, charges, and expenses. This and other important information is contained in the fund's prospectus and summary prospectus, which can be obtained by visiting hartfordfunds.com. Please read it carefully before investing.

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