

## The Next Chapter in Active Management From Wellington

The Hartford Funds Alpha Capture ETF Suite consists of benchmark-aware ETFs that serve as portfolio building blocks and core allocations, seeking outperformance and attractive risk-adjusted returns over the long term.

We believe that combining complementary equity insights with grounded, disciplined portfolio design can deliver differentiated long-term returns from various sources of alpha, while effectively managing risk.

## Trusted Investment Expertise

Wellington Management is one of the world’s largest investment managers, with extensive research capabilities that drive fundamental investing across its equity platform.

Wellington combines deep expertise in risk management and portfolio construction, with the infrastructure to build custom equity solutions.

### WELLINGTON MANAGEMENT®

- \$1.3 trillion Firm AUM
- 26 equity boutiques
- 300+ equity professionals

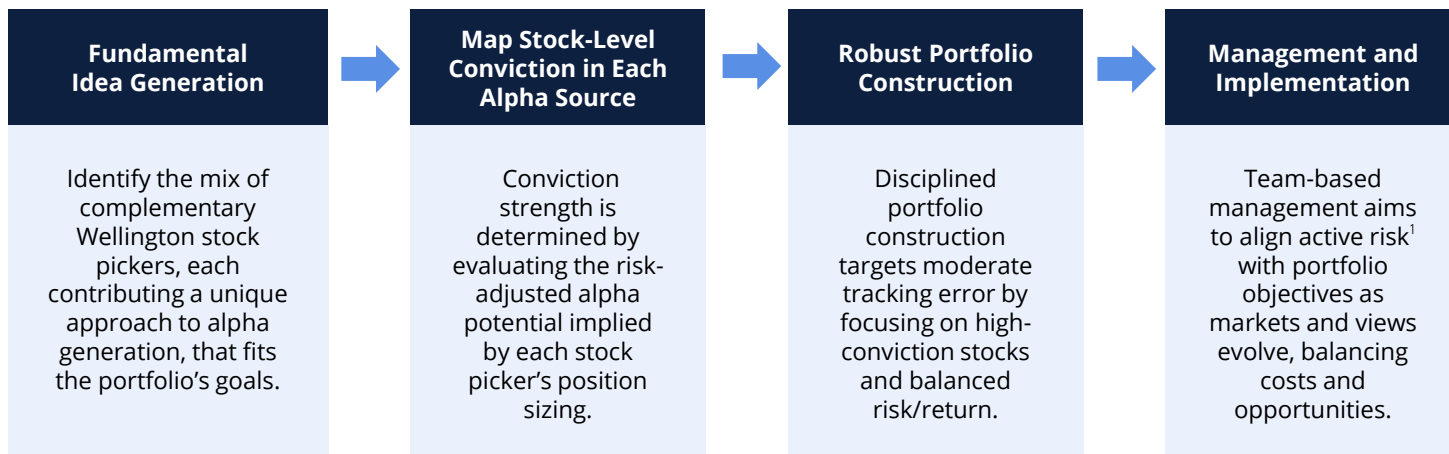
### Wellington Equity Solutions Team

- Managed by Tom Simon, CFA, FRM, 25 years of industry experience
- \$45 billion team AUM
- 50+ professionals

As of 3/31/26. Firm assets include assets under management and non-discretionary assets.

## The Alpha Capture Investment Process

The Wellington Equity Solutions Team draws on high-conviction ideas from multiple equity investment teams across the firm, integrating them through disciplined portfolio construction that is intended to drive alpha and manage risk.



<sup>1</sup> Active risk is the extra risk an investment manager takes by deviating from a benchmark in an attempt to outperform.

## Portfolio Snapshot

Alpha Capture is an innovative approach to active ETF investing that brings together deep fundamental research, specialist insights, and sophisticated portfolio construction across equity markets and styles.

- Alpha Capture ETFs are designed to be building blocks that fit cleanly into style boxes.
- The ETFs target moderate, active risk relative to their benchmarks.
- Benchmark differentiation and alpha are driven by idiosyncratic stock selection—not sector, style, or factor exposures.

## Alpha Capture ETF Investment Menu

**ACVU**

**Hartford Alpha  
Capture Value ETF**

**ACGO**

**Hartford Alpha  
Capture Growth ETF**

**For financial professionals seeking more information on Hartford Funds and our ETFs,  
please call our Sales Desk at 800-456-7526 and visit us at [hartfordfunds.com](http://hartfordfunds.com).**

**ACVU Important Risks:** Investing involves risk, including the possible loss of principal. Security prices of the Fund's underlying holdings will fluctuate in value depending on general market and economic conditions and the prospects of individual companies. The market price of the Fund's shares will fluctuate in response to changes in the Fund's net asset value, intraday value of the Fund's holdings, and the supply and demand for shares on the exchange. • The Fund is actively managed and does not seek to replicate the performance of a specified index. • The securities of large market capitalization companies may underperform other segments of the market. • Value investing style may go in and out of favor, which may cause the Fund to underperform other equity funds that use different investing styles. • For dividend-paying stocks, dividends are not guaranteed and may decrease without notice. • To the extent the Fund focuses on one or more sectors, the Fund may be subject to increased volatility and risk of loss if adverse developments occur. • The value of securities selected using quantitative analysis can perform differently from the market as a whole or from their expected performance. • The Fund may have high portfolio turnover, which could increase its transaction costs and an investor's tax liability.

**ACGO Important Risks:** The Fund is new and has a limited operating history. Investing involves risk, including the possible loss of principal. Security prices of the Fund's underlying holdings will fluctuate in value depending on general market and economic conditions and the prospects of individual companies. The market price of the Fund's shares will fluctuate in response to changes in the Fund's net asset value, intraday value of the Fund's holdings, and the supply and demand for shares on the exchange. • The Fund is actively managed and does not seek to replicate the performance of a specified index. • The securities of large market capitalization companies may underperform other segments of the market. • Growth investing style may go in and out of favor, which may cause the Fund to underperform other equity funds that use different investment styles. • The value of securities selected using quantitative analysis can perform differently from the market as a whole or from their expected performance. • To the extent the Fund focuses on one or more sectors, the Fund may be subject to increased volatility and risk of loss if adverse developments occur. • The Fund may have high portfolio turnover, which could increase its transaction costs and an investor's tax liability. • Because the Fund is non-diversified, it may invest in a smaller number of issuers, and may be more exposed to risks and volatility than a more broadly diversified fund.

Fund Objectives: ACVU and ACGO seek long-term capital appreciation.

**Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in the fund's prospectus and summary prospectus, which can be obtained by visiting [hartfordfunds.com](http://hartfordfunds.com). Please read it carefully before investing.**

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