

Tap into the collective conviction of Wellington's investment platform for excess return potential through disciplined, benchmark-aware portfolio construction.

Enhanced Core Allocations

Alpha Capture ETFs are strategic equity allocations that aim to provide what passive strategies are not built to deliver: alpha potential.

Core Allocation Characteristics

	Cap-Weighted Index Funds	Alpha Capture ETFs
Core Portfolio Fit	✓	✓
Style Consistency	✓	✓
Intentional Risk Profile	✓	✓
Excess Return Potential		✓

Complementary Alpha Sources

The suite draws on high-conviction ideas from multiple investment boutiques across Wellington's global equity platform, each contributing a unique approach to alpha generation.

Wellington's Alpha Engine



Discipline by Design

Distinct investment perspectives are only as valuable as the framework that assembles them. Portfolio construction aims to balance style and sector exposures, focusing active risk on stock selection.

Active Risk	Alpha Capture Approach
Stock Selection	Uses high-conviction stock selection as the primary driver of active risk and return potential
Manager Risk	Draws on multiple Wellington teams to diversify alpha sources and reduce manager risk
Sector Tilts	Limits unintended sector bets to stay close to the benchmark
Factor Exposure	Seeks to manage factor exposures to limit unintended risk
Style Exposure	Maintains a consistent, style-pure profile

Alpha Capture ETF Suite at a Glance

Ticker	Hartford Funds ETFs	Benchmark	Morningstar Category	Total Operating Expenses (%) ¹
ACGO	Alpha Capture Growth	Russell 1000 Growth Index	Large Growth	0.42 (Net)/0.50 (Gross)
ACIG	Alpha Capture Int'l Growth	MSCI EAFE Growth Index	Foreign Large Growth	0.56 (Net)/0.65 (Gross)
ACSM	Alpha Capture SMID Cap	Russell 2500 Index	Small Cap Blend	0.52 (Net)/0.59 (Gross)
ACVU	Alpha Capture Value	Russell 1000 Value Index	Large Value	0.45

¹ Total annual operating expenses for each Fund are from that Fund's most recent prospectus at the time of publication. For ACGO, ACIG, and ACSM, gross expenses do not reflect contractual expense reimbursement arrangements. Net expenses for ACGO, ACIG, and ACSM reflect such arrangements in instances when they reduce gross expenses. These arrangements remain in effect until 2/29/28 unless each Fund's Board of Trustees approves an earlier termination. Without these arrangements, performance for these would have been lower.

Important Risks: Investing involves risk, including the possible loss of principal. Security prices of the Fund's underlying holdings will fluctuate in value depending on general market and economic conditions and the prospects of individual companies. The market price of the Fund's shares will fluctuate in response to changes in the Fund's net asset value, intraday value of the Fund's holdings, and the supply and demand for shares on the exchange. • The Fund is actively managed and does not seek to replicate the performance of a specified index. • The value of securities selected using quantitative analysis can perform differently from the market as a whole or from their expected performance. • To the extent the Fund focuses on one or more sectors, the Fund may be subject to increased volatility and risk of loss if adverse developments occur. • The Fund may have high portfolio turnover, which could increase its transaction costs and an investor's tax liability.

ACGO: The Fund is new and has a limited operating history. • The securities of large market capitalization companies may underperform other segments of the market. • Growth investing style may go in and out of favor, which may cause the Fund to underperform other equity funds that use different investment styles. • Because the Fund is non-diversified, it may invest in a smaller number of issuers, and may be more exposed to risks and volatility than a more broadly diversified fund.

ACIG: The Fund is new and has a limited operating history. • Foreign investments may be more volatile and less liquid than U.S. investments and are subject to the risk of currency fluctuations and adverse political, economic and regulatory developments. These risks may be greater, and include additional risks, for investments in particular geographic regions or countries. • Growth investing style may go in and out of favor, which may cause the Fund to underperform other equity funds that use different investment styles. • Mid-cap securities can have greater risks and volatility than large-cap securities. • The securities of large market capitalization companies may underperform other segments of the market. • Because the Fund is non-diversified, it may invest in a smaller number of issuers, and may be more exposed to risks and volatility than a more broadly diversified fund.

ACSM: The Fund is new and has a limited operating history. Mid-cap securities can have greater risks and volatility than large-cap securities. • Small cap securities can have greater risks, including liquidity risk, and volatility than large-cap securities. • Because the Fund is non-diversified, it may invest in a smaller number of issuers, and may be more exposed to risks and volatility than a more broadly diversified fund.

ACVU: The securities of large market capitalization companies may underperform other segments of the market. • Value investing style may go in and out of favor, which may cause the Fund to underperform other equity funds that use different investing styles. • For dividend-paying stocks, dividends are not guaranteed and may decrease without notice.

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in the fund's prospectus and summary prospectus, which can be obtained by visiting hartfordfunds.com. Please read it carefully before investing.

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