Growing Together for Nearly 50 Years

HARTFORDFUNDS
Our benchmark is the investor.℠

For nearly five decades, Hartford Funds and Wellington Management have built a deep, strategic relationship centered on long-term client outcomes. Our partnership brings together our shared commitment to active management to help financial professionals and their clients navigate markets with confidence.

Together, we've collaborated to bring a range of innovative investment solutions to market, delivering value in an increasingly complex world. That's why today Wellington sub-advises 82% of Hartford Funds' approximately $165 billion in assets.

WELLINGTON MANAGEMENT®

A Global Investment Leader

Founded in 1928, Wellington is one of the largest institutional asset managers in the world, with a deep global footprint and a track record that spans nearly a century.

- $1.4 trillion in assets under management
- 2,800+ employees across 19 global offices
- 800+ investment professionals with 18+ years average experience

The Story of Our Partnership

1978 Wellington begins working with The Hartford on investment strategies

1984 Wellington becomes a sub-adviser for Hartford variable annuities

1996 Hartford Funds chooses Wellington to sub-advise its equity funds

2012 Wellington becomes the primary sub-adviser for Hartford Funds

2017 Hartford Funds launches active ETFs sub-advised by Wellington

2026 Hartford Funds launches Alpha Capture ETFs sub-advised by Wellington

The Wellington Edge

Global Resources

An extensive network of more than 800 investment professionals and research specialists fuels insight across all major asset classes.

Private Partnership

Its unique partner-owned structure fosters a culture of collaboration with tenured talent focused on long-term client success.

Independent Thinking

Wellington's ~50 independent yet connected boutiques harness its scale and differentiated viewpoints to pursue stronger outcomes.

All information as of June 30, 2026. Wellington firm assets include assets under management and non-discretionary assets.
Investing involves risk, including the possible loss of principal.

Investors should carefully consider a fund's investment objectives, risks, charges, and expenses. This and other important information is contained in the fund's prospectus and summary prospectus, which can be obtained by visiting hartfordfunds.com. Please read it carefully before investing.

Mutual funds are distributed by Hartford Funds Distributors, LLC (HFD), Member FINRA. ETFs are distributed by ALPS Distributors, Inc. (ALPS). Advisory services may be provided by Hartford Funds Management Company, LLC (HFMC) or its wholly owned subsidiary, Lattice Strategies LLC (Lattice). Certain funds are sub-advised by Wellington Management Company LLP. HFMC, Lattice, and Wellington Management are all SEC registered investment advisers. Hartford Funds refers to HFD, Lattice, and HFMC, which are currently not affiliated with any sub-adviser or ALPS.

On June 3, 2026, The Hartford Insurance Group, Inc. ("The Hartford") and Wellington announced that they had reached a definitive agreement under which Wellington Investment Advisors Holdings, LLP, Wellington's corporate parent, will acquire Hartford Funds. Upon closing Hartford Funds will be integrated into Wellington's U.S. Wealth business. The deal is expected to close in the first quarter of 2027, subject to regulatory and fund approvals. Upon closing, Hartford Funds will become an affiliate of Wellington.

5792420 HFA003624 HF0069_0726