

Investment Objective

Seeks a high level of current income consistent with growth of capital

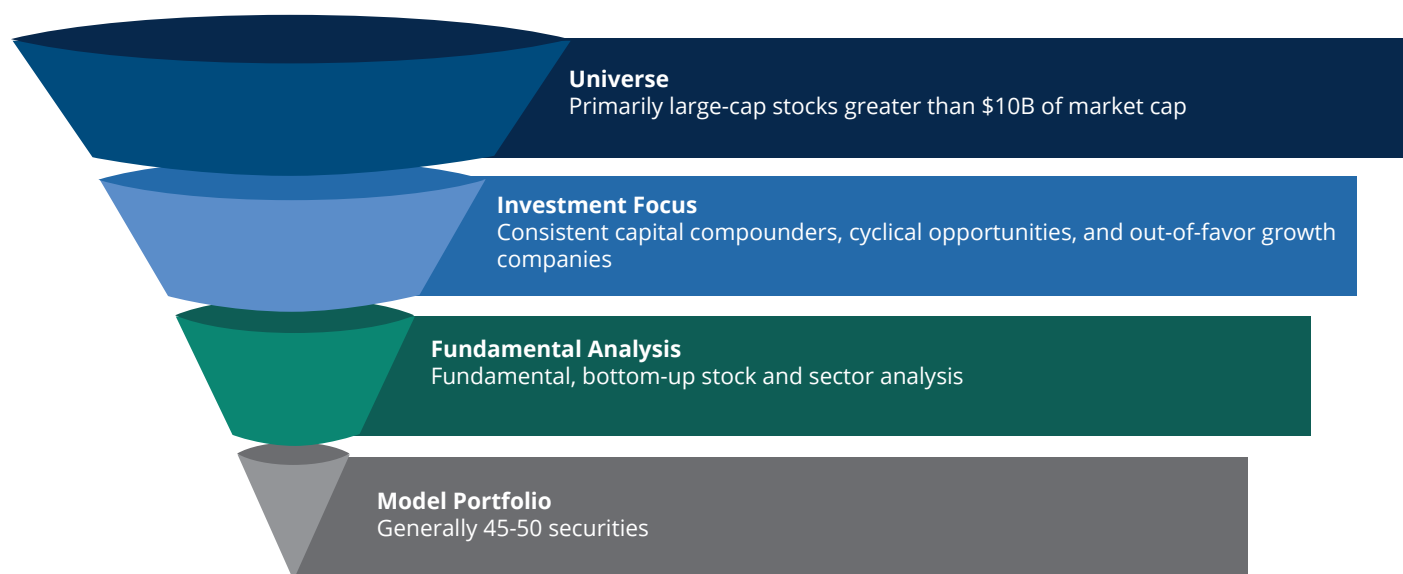
Investment Philosophy

The investment philosophy is based on the following core principles:

- Emphasis on stable and growing free cash flow and capital return allows the managers to identify companies with future value creation potential
- By placing greater focus on the potential of future cash flows, the investment team can attempt to take advantage of price weakness caused by short-term disruption
- Limiting downside volatility may be achieved by avoiding areas of speculation which are categorized by cyclical peaks, abnormally high returns, or stretched valuations

Investment Process

The managers seek to identify large-cap, quality companies through fundamental, bottom-up stock and sector analysis.



Management

Hartford Funds Management Company, LLC offers non-discretionary security recommendations in the form of model portfolios. Hartford Funds has selected Wellington Management LLP to serve as the Model Provider.

Investment Team

Matthew G. Baker
Senior Managing Director
Equity Portfolio Manager
Professional Experience
Since 1995

Nataliya Kofman
Senior Managing Director
Equity Portfolio Manager
Professional Experience
Since 1998

Brian Schmeer, CFA
Managing Director
Equity Research Analyst
Professional Experience
Since 2012

The portfolio managers are supported by the full resources of Wellington.

Important Risks: Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. • For dividend-paying stocks, dividends are not guaranteed and may decrease without notice. • The securities of large market capitalization companies may underperform other segments of the market. • To the extent the strategy focuses on one or more sectors, the strategy may be subject to increased volatility and risk of loss if adverse developments occur. • Value and growth investing styles may go in and out of favor, which may cause the strategy to underperform other equity strategies. • Foreign investments may be more volatile and less liquid than U.S. investments and are subject to the risk of currency fluctuations and adverse political, economic and regulatory developments

HFMC offers non-discretionary security recommendations in the form of model portfolio delivery. Investors may not invest directly in a model portfolio except through certain platforms or program sponsors that are not affiliated with HFMC. Please consider the investment objectives, risks, and fees of the strategy before investing. For important information about HFMC, please refer to HFMC's Form ADV Part 2.