

Investment Objective

Seeks a high level of current income consistent with growth of capital

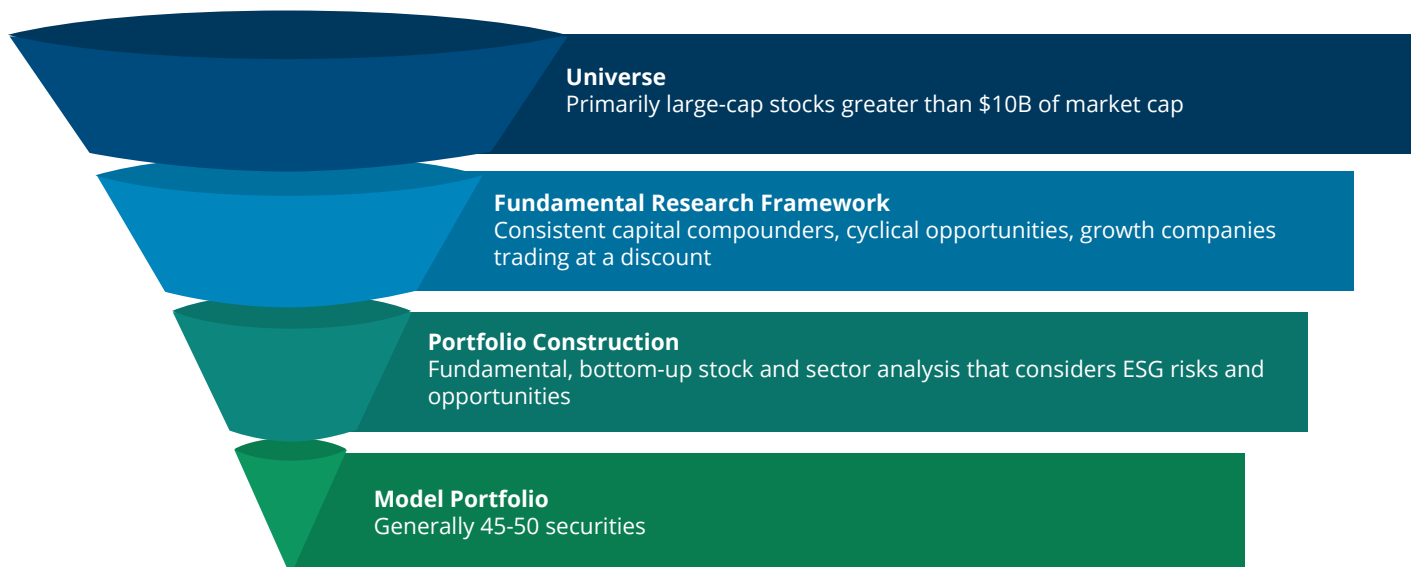
Investment Philosophy

The investment philosophy is based on the following core principles:

- Emphasis on stable and growing free cash flow and capital return allows the managers to identify companies with future value creation potential
- By placing greater focus on the potential of future cash flows, the investment team can attempt to take advantage of price weakness caused by short-term disruption
- Limiting downside volatility may be achieved by avoiding areas of speculation which are categorized by cyclical peaks, abnormally high returns, or stretched valuations

Investment Process

The managers seek to identify large-cap, quality companies through fundamental, bottom-up stock and sector analysis. ESG criteria is evaluated as a component of the integrated fundamental research process.



Management

Hartford Funds Management Company, LLC offers non-discretionary security recommendations in the form of model portfolios. Hartford Funds has selected Wellington Management LLP to serve as the Model Provider.

Investment Team

Matthew G. Baker
Senior Managing Director
Equity Portfolio Manager
Professional Experience
Since 1995

Nataliya Kofman
Managing Director
Equity Portfolio Manager
Professional Experience
Since 1998

Brian Schmeer, CFA
Vice President
Equity Research Analyst
Professional Experience
Since 2012

The portfolio managers are supported by the full resources of Wellington.

Important Risks: All investments are subject to risk, including the possible loss of principal. There is no guarantee the portfolio will achieve its stated objective. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. • For dividend-paying stocks, dividends are not guaranteed and may decrease without notice. • Foreign investments may be more volatile and less liquid than U.S. investments and are subject to the risk of currency fluctuations and adverse political, economic and regulatory developments. • To the extent the strategy focuses on one or more sectors, the strategy may be subject to increased volatility and risk of loss if adverse developments occur. • Integration of environmental, social, and/or governance (ESG) characteristics into the investment process may not work as intended. Indices are unmanaged and not available for direct investment.

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