

Hartford Moderate Allocation Fund

A: HBAAX **C:** HBACX **F:** HBADX **I:** HBAIX **R3:** HBARX **R4:** HBASX **R5:** HBATX

Objective Seeks long-term capital appreciation and income.

Inception Date 05/28/2004 **Morningstar Category** Moderate Allocation

Target Allocations

A fund-of-funds that generally targets an allocation of 55% US stocks, 25% international stocks, and 20% fixed income

Sub-advised by Wellington

Wellington boasts a collaborative culture, global resources, and an emphasis on proprietary research

Strategies from Schroders

Schroders is a global manager that emphasizes fundamental research and long-term thinking

Average Annual Total Returns (%)

Class	QTD	YTD	1 Year	3 Year	5 Year	10 Year	SI
R3	-1.17	11.54	11.54	1.94	5.08	5.03	4.99
R4	-1.10	11.89	11.89	2.25	5.41	5.35	5.29
R5	-1.03	12.20	12.20	2.57	5.72	5.68	5.56
Benchmark	-1.71	10.80	10.80	2.53	6.40	6.70	—
Morningstar Category	-0.84	11.39	11.39	2.91	6.75	6.54	—

Share Class Inception: R3, R4, R5 - 12/22/06. Performance shown prior to the inception of a class reflects performance and operating expenses of another class(es). Had fees and expenses of a class been reflected for the periods prior to the inception of that class, performance would be different. Since inception (SI) performance is from 5/28/04. Performance and expenses for other share classes will vary. Additional information is in the prospectus. Performance for periods of less than one year is not annualized.

Benchmark: The Blended Index consists of 40% Bloomberg US Aggregate Bond Index, 40% Russell 3000 Index and 20% MSCI ACWI ex USA Index (net of dividend withholding tax). Indices are unmanaged and not available for direct investment.

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit hartfordfunds.com.

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting hartfordfunds.com. Please read it carefully before investing.

Portfolio managers from Hartford Funds Management and years of experience

Vernon J. Meyer, CFA, 38 years
Allison Mortensen, CFA, 31 years
Jim Glendon, CFA, 16 years

Expenses (%)

	R3	R4	R5
Gross	1.37	1.07	0.77
Net	1.37	1.07	0.77

Expenses as shown in the Fund's most recent prospectus.

Calendar Year Returns (%) R4 Shares

2024	11.89
2023	12.51
2022	-15.07
2021	9.58
2020	11.09
2019	18.06
2018	-5.97
2017	14.69
2016	4.51
2015	-2.73

Underlying Funds (%)

Hartford Core Equity Fund	15
Hartford Core Bond ETF	13
Hartford World Bond Fund	12
Hartford Equity Income Fund	7
Hartford Large Cap Growth ETF	7
Hartford International Opportunities Fund	6
Hartford Schroders Core Fixed Income Fund	6
Hartford Strategic Income Fund	6
Hartford Multifactor Developed Markets (ex-US) ETF	5
Hartford International Growth Fund	4
Hartford Schroders International Contrarian Value Fund	4
Hartford US Quality Growth ETF	4
Hartford US Value ETF	4
Hartford Small Cap Value Fund	3
Hartford Small Company Fund	3
Hartford Schroders Emerging Markets Equity Fund	2

Credit Exposure (%)

Aaa/AAA	19
Aa/AA	46
A	8
Baa/BBB	12
Ba/BB	5
B	5
Caa/CCC or lower	1
Not Rated	4

Credit exposure is the credit ratings for the underlying securities of the Fund as provided by Standard and Poor's (S&P), Moody's Investors Service, or Fitch and typically range from AAA/Aaa (highest) to C/D (lowest). If S&P, Moody's, and Fitch assign different ratings, the median rating is used. If only two agencies assign ratings, the lower rating is used. Securities that are not rated by any of the three agencies are listed as "Not Rated." Ratings do not apply to the Fund itself or to Fund shares. Ratings may change.

Equity Sector Exposure (%)

Information Technology	23
Financials	17
Consumer Discretionary	11
Health Care	11
Industrials	10
Communication Services	9
Consumer Staples	5
Energy	4
Materials	3
Utilities	3
Real Estate	2

Based on Global Industry Classification Standard (GICS), which was developed by and is the exclusive property and a service mark of MSCI Inc. (MSCI) and Standard & Poor's, a division of The McGraw-Hill Companies, Inc. (S&P). Excludes cash. May not total to 100% due to rounding and/or pooled vehicle allocations.

Fixed Income Allocation (%)

United States Government	22
Mortgage Backed Securities	18
Emerging Market Debt	13
Investment Grade Credit	11
Cash and Cash Equivalents	8
Developed Government and Related (Non-US \$)	7
Asset Backed Securities	7
High Yield Credit	4
Bank Loans	3
Commercial Mortgage Backed Securities	3
Other	3
Tax Exempt Municipal	0

Regional Exposure (%)

U.S.	65
Non-US Developed Markets	31
Emerging Markets	4

Fund Characteristics

Net Assets	\$317 million
% in Equities	63%
% in Bonds	36%

Market Cap Distribution (%)

Less than \$2 billion	3
\$2 billion - \$5 billion	5
\$5 billion - \$10 billion	7
Greater than \$10 billion	85
Not Classified	0

Holdings and characteristics are subject to change. Percentages may be rounded.

Important Risks: Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. • The Fund invests in other underlying funds in a fund-of-funds structure. The ability of the Fund to meet its investment objective is directly related to the ability of the underlying funds to meet their objectives as well as the investment manager's allocation among those underlying funds. The Fund is subject to the risks of the underlying funds, in direct proportion to the amount of assets it invests in each underlying fund. The underlying funds are subject to the risks specific to their investment strategies, such as market, small- and mid-cap securities, foreign securities, emerging-market securities, fixed-income securities (which carry credit, liquidity, call, duration, and interest-rate risks), mortgage-related and asset-backed securities, and derivative risks, and to the extent the underlying fund is an ETF, risks associated with ETFs.

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