

Seeks to provide current income with growth of capital as a secondary objective.

**Tickers** A: HBLAX C: HBLCX F: HBLFX I: HBLIX R3: HBLRX

R4: HBLSX R5: HBLTX R6: HBLVX Y: HBLVX

**Inception Date** 07/31/2006

**Morningstar® Category** Allocation--30% to 50% Equity

**Lipper Peer Group** Mixed-Asset Target Allocation Moderate

**Portfolio Managers from Wellington Management**

**Scott I. St. John, CFA**

Senior Managing Director  
Fixed-Income Portfolio Manager  
Professional Experience Since 1994

**W. Michael Reckmeyer, III, CFA**

Senior Managing Director  
Equity Portfolio Manager  
Professional Experience Since 1984

**Adam H. Illfelder, CFA**

Senior Managing Director  
Equity Portfolio Manager  
Professional Experience Since 1997

**Matthew Hand, CFA**

Managing Director  
Equity Research Analyst  
Professional Experience Since 1997

The portfolio managers are supported by the full resources of Wellington.

**Expenses (%)<sup>1</sup>**

	R3	R4	R5	R6	Y
Gross	1.24	0.95	0.66	0.56	0.67
Net	1.24	0.95	0.66	0.56	0.67

**Performance (%)**

Class	QTD	YTD	Average Annual Total Returns					SI
			1 Year	3 Year	5 Year	10 Year		
R3	4.26	6.14	17.00	9.68	7.86	7.96	7.37	
R4	4.35	6.31	17.35	10.02	8.17	8.28	7.60	
R5	4.42	6.46	17.67	10.34	8.48	8.57	7.82	
R6	4.41	6.54	17.83	10.46	8.59	8.71	7.91	
Y	4.39	6.41	17.71	10.36	8.52	8.68	7.89	
Blended Index	4.32	6.94	21.02	10.13	8.32	8.33	—	
Morningstar Category	4.02	5.91	18.59	8.56	7.44	6.20	—	
Lipper Peer Group	4.58	7.73	22.71	9.78	9.00	7.29	—	

Share Class Inception: R3, R4, R5 - 5/28/10; R6 - 11/7/14; Y - 7/31/06. Performance shown prior to the inception of a class reflects performance and operating expenses of another class(es). Had fees and expenses of a class been reflected for the periods prior to the inception of that class, performance would be different. Since inception (SI) performance is from 7/31/06. Performance and expenses for other share classes will vary. Additional information is in the prospectus.

The Blended Index consists of 45% Russell 1000 Value Index, 44% Bloomberg Barclays Corporate Index, 5.5% JP Morgan Emerging Markets Bond Index Plus, and 5.5% Bloomberg Barclays U.S. Corporate High-Yield Bond 2% Issuer Cap Index. Indices are unmanaged and not available for direct investment.

**Calendar Year Returns (%) Y Shares**

2020	2019	2018	2017	2016	2015	2014	2013	2012	2011
7.74	19.35	-4.80	11.77	11.57	-0.04	7.94	12.26	13.63	9.03

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit hartfordfunds.com.

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting hartfordfunds.com. Please read it carefully before investing.

<sup>1</sup> Expenses as shown in the Fund's most recent prospectus.

## Hartford Balanced Income Fund

Equity Sector Exposure (%)	
Financials	22
Health Care	16
Industrials	14
Consumer Staples	13
Utilities	8
Information Technology	7
Energy	5
Communication Services	4
Consumer Discretionary	4
Real Estate	4
Materials	2

Based on Global Industry Classification Standard (GICS), which was developed by and is the exclusive property and a service mark of MSCI Inc. (MSCI) and Standard & Poor's, a division of The McGraw-Hill Companies, Inc. (S&P). Excludes cash. May not total to 100% due to rounding and/or pooled vehicle allocations.

Top Ten Equity Holdings (%)	
Bank of America Corp.	1.99
Johnson & Johnson	1.55
Cisco Systems, Inc.	1.52
Crown Castle International Corp.	1.47
Comcast Corp.	1.46
JP Morgan Chase & Co.	1.44
Home Depot, Inc.	1.42
Medtronic plc	1.39
Philip Morris International, Inc.	1.29
MetLife, Inc.	1.20
<b>Percentage Of Portfolio</b>	<b>14.73</b>

Fixed-Income Allocation (%)	
Investment Grade Credit	81
High Yield Credit	12
Emerging Market Debt	5
Developed Government and Related (Non-US \$)	1
Other	1
United States Government	1
Bank Loans	0
Asset Backed Securities	0
Commercial Mortgage Backed Securities	0
Mortgage Backed Securities	0
Cash, Cash Equivalents and Cash Offsets	0

Top Ten Fixed-Income Issuers (%)	
Bank of America Corp.	1.33
Goldman Sachs Group, Inc.	1.18
JP Morgan Chase & Co.	1.12
AT&T, Inc.	0.99
Citigroup, Inc.	0.96
Morgan Stanley	0.96
Oracle Corp.	0.81
HSBC Holdings plc	0.66
Apple, Inc.	0.57
Wells Fargo & Co.	0.53
<b>Percentage Of Portfolio</b>	<b>9.11</b>

Net Assets	\$15.5 billion
% in Equities	47%
% in Bonds	51%
% in Cash and Cash Equivalents	2%
Turnover	43%
Dividend Frequency	Quarterly

**Fixed Income Characteristics**

# of Fixed-Income Issuers	649
Effective Duration	8.12 years

**Yields (Class Y)**

30-Day SEC Yield	1.84%
Unsubsidized 30-Day SEC Yield	1.84%

**Equity Characteristics**

# of Equity Holdings	62
Price/Earnings	15.6x
Price/Book	3.0x
EPS Growth Rate	9.9%
Return on Equity	31.0%
Asset Weighted Market Cap (billions)	\$157.1
Median Market Cap (billions)	\$84.4

**Market Cap Distribution (%)**

Less than \$2 billion	0
\$2 billion - \$5 billion	0
\$5 billion - \$10 billion	0
Greater than \$10 billion	100
Not Classified	0

Holdings and characteristics are subject to change. Percentages may be rounded.

**Important Risks:** Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. The Fund may allocate a portion of its assets to specialist portfolio managers, which may not work as intended. • Fixed income security risks include credit, liquidity, call, duration, and interest-rate risk. As interest rates rise, bond prices generally fall. • For dividend-paying stocks, dividends are not guaranteed and may decrease without notice. • Different investment styles may go in and out of favor, which may cause the Fund to underperform the broader stock market. • Foreign investments may be more volatile and less liquid than U.S. investments and are subject to the risk of currency fluctuations and adverse political, economic and regulatory developments.

**Asset Weighted Market Cap** is the value of a corporation as determined by the number of outstanding shares of common stock multiplied by the price per share. **EPS Growth Rate** is the projected growth rate in earnings per share for the next five years. **Effective Duration** measures the sensitivity of an asset or portfolio's price to nominal interest rate movement. **Price/Book** is the ratio of a stock's price to its book value per share. **Price/Earnings** is the ratio of a stock's price to its earnings per share. **Return on Equity** is the average amount of net income returned as a percentage of shareholder's equity over the past five years. **30-Day SEC Yield** reflects the hypothetical net current income earned, after the deduction of a fund's expenses, during a 30-day period, expressed as an annual percentage rate based on the fund's share price at the end of the period. Actual income distributions will usually differ. **Unsubsidized 30-Day SEC Yield** is the Fund's 30-Day SEC yield without the impact of fee/expense waivers. **Turnover** is a percentage of a portfolio's assets that have changed over the course of a year. It is calculated by dividing the average assets during the period by the lesser of the value of purchases or the value of sales during the same period.

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