

MARCH 31, 2025

## Hartford Growth Opportunities Fund

HF

A: HGOAX C: HGOCX F: HGOFX I: HGOIX R3: HGORX R4: HGOSX R5: HGOTX R6: HGOVX Y: HGOYX

**Objective** Seeks capital appreciation.**Inception Date** 3/31/63 **Morningstar Category** Large Growth**Growth in Unexpected Places**

A growth strategy that looks for opportunities beyond traditional growth sectors and industries

**High Conviction**

Seeks to outperform its benchmark through higher security conviction and market-cap flexibility

**Sub-advised by Wellington**

Wellington prioritizes independent thought and collaboration across all major asset classes

**Average Annual Total Returns (%)**

Class	QTD	YTD	1 Year	3 Year	5 Year	10 Year	SI
R3	-12.35	-12.35	5.08	7.68	16.74	12.36	10.78
R4	-12.28	-12.28	5.43	8.01	17.11	12.70	11.06
R5	-12.22	-12.22	5.74	8.32	17.44	13.03	11.31
R6	-12.20	-12.20	5.83	8.43	17.56	13.14	11.40
Y	-12.21	-12.21	5.76	8.35	17.47	13.09	11.38
Benchmark	-10.00	-10.00	7.18	9.63	19.57	14.55	—
Morningstar Category	-8.49	-8.49	5.01	7.76	16.99	12.61	—

Share Class Inception: R3, R4, R5 - 12/22/06; R6 - 11/7/14; Y - 2/19/02. Performance shown prior to the inception of a class reflects performance and operating expenses of another class(es) (excluding sales charges, if applicable). Had fees and expenses of a class been reflected for the periods prior to the inception of that class, performance would be different. Since inception (SI) performance for R3, R4, R5, R6, and Y is from 2/19/02. Performance and expenses for other share classes will vary. Additional information is in the prospectus. Performance for periods of less than one year is not annualized.

Benchmark: Russell 3000 Growth Index is an unmanaged index that measures the performance of those Russell 3000 Index companies with higher price-to-book ratios and higher forecasted growth values. Indices are unmanaged and not available for direct investment.

**Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit hartfordfunds.com.**

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting hartfordfunds.com. Please read it carefully before investing.

**Portfolio managers from Wellington Management and years of experience**

Stephen Mortimer, 29 years

Mario E. Abularach, CFA, 31 years

**Expenses (%)**

	R3	R4	R5	R6	Y
Gross	1.44	1.13	0.83	0.73	0.81
Net	1.44	1.13	0.83	0.73	0.81

Expenses are the total annual operating expenses from the Fund's most recent prospectus at the time of publication.

**Calendar Year Returns (%) Y Shares**

2024	42.30
2023	40.99
2022	-36.88
2021	7.68
2020	61.95
2019	30.38
2018	0.17
2017	30.66
2016	-0.71
2015	10.93

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## Sector Exposure (%)

	Fund	Benchmark	Underweight/Overweight
Communication Services	18	13	5
Financials	11	8	3
Health Care	11	9	2
Real Estate	2	1	1
Energy	1	1	0
Utilities	0	0	0
Consumer Discretionary	14	15	-1
Materials	0	1	-1
Consumer Staples	1	4	-3
Industrials	1	6	-5
Information Technology	36	43	-7

Based on Global Industry Classification Standard (GICS), which was developed by and is the exclusive property and a service mark of MSCI Inc. (MSCI) and Standard & Poor's, a division of The McGraw-Hill Companies, Inc. (S&P). Excludes cash. May not total to 100% due to rounding and/or pooled vehicle allocations.

## Top Ten Holdings (%)

NVIDIA Corp.	10.22
Amazon.com, Inc.	8.07
Apple, Inc.	5.92
iShares Russell 1000 Growth ETF	4.94
Broadcom, Inc.	4.52
Microsoft Corp.	4.48
Eli Lilly & Co.	4.36
Visa, Inc.	3.80
Meta Platforms, Inc.	3.69
Netflix, Inc.	3.66
<b>Percentage Of Portfolio</b>	<b>53.66</b>

## Fund Characteristics

Net Assets	\$5.1 billion
# of Holdings	54
% in Equities	99%
% in Foreign Equities	4%
Beta (3 yrs)	1.17
R Squared (3 yrs)	0.96
Turnover	111%

## Holdings Characteristics

	Fund	Benchmark
Price/Earnings	23.3x	22.3x
Price/Book	10.7x	11.1x
EPS Growth Rate	17.1%	14.6%
Return on Equity	33.8%	49.6%
Asset Weighted Market Cap (billions)	\$1,115.0	\$1,273.1
Median Market Cap (billions)	\$92.8	\$1.8

## Market Cap Distribution (%)

Less than \$2 billion	0
\$2 billion - \$5 billion	0
\$5 billion - \$10 billion	2
Greater than \$10 billion	92
Not Classified	6

**Benchmark** Russell 3000 Growth Index

Holdings and characteristics are subject to change. Percentages may be rounded.

**Important Risks:** Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. • The securities of large market capitalization companies may underperform other segments of the market. • Mid-cap securities can have greater risks and volatility than large-cap securities. • Growth investing style may go in and out of favor, which may cause the Fund to underperform other equity funds that use different investment styles. • To the extent the Fund focuses on one or more sectors, including the information technology, consumer discretionary and communication services sectors, the Fund may be subject to increased volatility and risk of loss if adverse developments occur. • Because the Fund may hold a limited number of securities, the Fund is subject to a greater risk of loss if any of those securities decline in price. • The Fund may have high portfolio turnover, which could increase its transaction costs and an investor's tax liability. • Foreign investments may be more volatile and less liquid than U.S. investments and are subject to the risk of currency fluctuations and adverse political, economic and regulatory developments.

**Beta** measures the volatility of a portfolio relative to a benchmark. A beta of less than 1.00 indicates lower risk than the market; a beta of greater than 1.00 indicates higher risk than the market. **R Squared** represents the percentage of the portfolio's movement that can be explained by the market. **Turnover** is a measure of the Fund's trading activity which represents the portion of the Fund's holdings that has changed over a twelve-month period through the Fund's fiscal year end. Turnover shown excludes To-Be-Announced roll transactions, if any.

**Price/Earnings** is the ratio of a stock's price to its earnings per share. **Price/Book** is the ratio of a stock's price to its book value per share. **EPS Growth Rate** is the projected growth rate in earnings per share for the next five years. **Return on Equity** is the average amount of net income returned as a percentage of shareholder's equity over the past five years. **Asset Weighted Market Cap** is the value of a corporation as determined by the number of outstanding shares of common stock multiplied by the price per share.

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