

MARCH 31, 2025

Hartford High Yield Fund



A: HAHA **C:** HAHX **F:** HAHF **I:** HAHX **R3:** HAHX **R4:** HAHX **R5:** HAHX **R6:** HAHX **Y:** HAHX

Objective Seeks to provide high current income and long-term total return.

Inception Date 9/30/98 **Morningstar Category** High Yield Bond

Disciplined Process

Focuses on two key drivers: the macro environment and an issuer's ability to generate free cash flow

Collaborative Process

Develops multi-faceted perspectives by engaging with Wellington's broad global research platform

Sub-advised by Wellington

Wellington prioritizes independent thought and collaboration across all major asset classes

Average Annual Total Returns (%)

Class	QTD	YTD	1 Year	3 Year	5 Year	10 Year	SI
R3	0.22	0.22	5.18	3.59	5.99	3.77	5.08
R4	0.29	0.29	5.49	3.91	6.35	4.10	5.30
R5	0.35	0.35	5.88	4.24	6.69	4.42	5.51
R6	0.37	0.37	5.99	4.32	6.68	4.40	5.53
Y	0.49	0.49	5.89	4.25	6.61	4.37	5.52
Benchmark	1.00	1.00	7.69	4.98	7.29	5.01	—
Morningstar Category	0.82	0.82	6.72	4.41	6.80	4.20	—

Share Class Inception: R3, R4, R5 - 12/22/06; Y - 9/30/98; R6 - 3/1/21. Performance shown prior to the inception of a class reflects performance and operating expenses of another class(es). Had fees and expenses of a class been reflected for the periods prior to the inception of that class, performance would be different. Since inception (SI) performance is from 9/30/98. Performance and expenses for other share classes will vary. Additional information is in the prospectus. Performance for periods of less than one year is not annualized.

Benchmark: Bloomberg US Corporate High-Yield Bond Index is an unmanaged broad-based market-value-weighted index that tracks the total return performance of non-investment grade, fixed-rate, publicly placed, dollar denominated and nonconvertible debt registered with the Securities and Exchange Commission. Indices are unmanaged and not available for direct investment.

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit hartfordfunds.com.

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting hartfordfunds.com. Please read it carefully before investing.

Portfolio manager from Wellington Management and years of experience

Michael V. Barry, 23 years

Expenses (%)

	R3	R4	R5	R6	Y
Gross	1.30	1.00	0.70	0.59	0.69
Net	1.27	0.97	0.67	0.55	0.66

Expenses are from the Fund's most recent prospectus at the time of publication. Gross expenses do not reflect contractual expense reimbursement arrangements. Net expenses reflect such arrangements in instances when they reduce gross expenses. These arrangements remain in effect until 2/28/26 unless the Fund's Board of Directors approves an earlier termination. Without these arrangements, performance would have been lower.

Calendar Year Returns (%) Y Shares

2024	6.60
2023	12.90
2022	-10.42
2021	3.73
2020	7.00
2019	14.87
2018	-3.29
2017	7.61
2016	13.35
2015	-4.01

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HF

Sector Exposure (%)

	Fund	Benchmark	Difference
Technology	11	7	4
Capital Goods	12	10	2
Energy	13	11	2
Consumer Cyclical	21	20	1
Financial Institutions	13	12	1
Cash, Cash Equivalents and Cash Offsets	1	1	0
Communications	15	15	0
Basic Industry	5	6	-1
Other	0	1	-1
Utilities	1	3	-2
Consumer Non-Cyclical	8	11	-3
Transportation	0	3	-3

Fund Characteristics

Net Assets	\$438 million
# of Holdings	324
# of Issuers	179
Dividend Frequency	Monthly

Holdings Characteristics

Effective Duration	3.10 yrs.
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Yields (Class Y)

30-Day SEC Yield	6.45%
Unsubsidized 30-Day SEC Yield	6.42%

Credit Exposure (%)

Aaa/AAA	0
Aa/AA	0
A	0
Baa/BBB	2
Ba/BB	44
B	36
Caa/CCC or lower	14
Not Rated	2
Cash & Cash Offsets	1

Credit exposure is the credit ratings for the underlying securities of the Fund as provided by S&P, Moody's, or Fitch and typically range from AAA/Aaa (highest) to C/D (lowest). If S&P, Moody's, and Fitch assign different ratings, the median rating is used. If only two agencies assign ratings, the lower rating is used. Securities that are not rated by any of the three agencies are listed as "Not Rated." Ratings do not apply to the Fund itself or to Fund shares. Ratings may change.

Benchmark Bloomberg US Corporate High-Yield Bond Index

Holdings and characteristics are subject to change. Percentages may be rounded.

Important Risks: Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. • Investments in high-yield ("junk") bonds involve greater risk of price volatility, illiquidity, and default than higher-rated debt securities. • Fixed income security risks include credit, liquidity, call, duration, event and interest-rate risk. As interest rates rise, bond prices generally fall. • Foreign investments may be more volatile and less liquid than U.S. investments and are subject to the risk of currency fluctuations and adverse political, economic and regulatory developments. • Restricted securities may be more difficult to sell and price than other securities. • The Fund's investments may fluctuate in value over a short period of time. • Derivatives are generally more volatile and sensitive to changes in market or economic conditions than other securities; their risks include currency, leverage, liquidity, index, pricing, valuation, and counterparty risk.

Effective Duration measures the sensitivity of an asset or portfolio's price to nominal interest rate movement. **30-Day SEC Yield** reflects the hypothetical net current income earned, after the deduction of a fund's expenses, during a 30-day period, expressed as an annual percentage rate based on the fund's share price at the end of the period. Actual income distributions will usually differ. **Unsubsidized 30-Day SEC Yield** is the Fund's 30-Day SEC yield without the impact of fee/expense waivers.

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