

Seeks long-term total return while seeking to mitigate downside risk.

**Tickers** A: HAFAX C: HAICX F: HAFDX I: HAFIX R3: HAFRX  
R4: HAFSX R5: HAFTX R6: HAFVX Y: HAFYX

**Inception Date** 04/30/2014

**Morningstar® Category** Allocation--30% to 50% Equity

**Lipper Peer Group** Flexible Portfolio

### Performance (%)

Class	QTD	YTD	Average Annual Total Returns				SI
			1 Year	3 Year	5 Year	10 Year	
R3	5.43	4.29	4.29	5.13	6.36	—	3.79
R4	5.55	4.66	4.66	5.29	6.55	—	4.01
R5	5.64	4.99	4.99	5.42	6.69	—	4.16
R6	5.67	5.12	5.12	5.48	6.77	—	4.25
Y	5.66	5.02	5.02	5.43	6.74	—	4.22
Blended Index	4.84	10.76	10.76	7.11	6.99	—	—
Morningstar Category	7.53	8.86	8.86	5.95	6.89	—	—
Lipper Peer Group	10.22	9.31	9.31	5.61	7.50	—	—

Share Class Inception: R3, R4, R5, Y - 4/30/14; R6 - 2/28/19. Performance shown prior to the inception of a class reflects performance and operating expenses of another class(es) (excluding sales charges, if applicable). Had fees and expenses of a class been reflected for the periods prior to the inception of that class, performance would be different. Since inception (SI) performance is from 4/30/14. Performance and expenses for other share classes will vary. Additional information is in the prospectus.

The blended index consists of 30% of MSCI ACWI Index (net of dividend withholding tax) and 70% of Bloomberg Barclays US Aggregate Bond Index. Indices are unmanaged and not available for direct investment.

### Calendar Year Returns (%) Y Shares

2020	2019	2018	2017	2016	2015
5.02	14.01	-2.14	9.90	7.59	-4.09

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit [hartfordfunds.com](http://hartfordfunds.com).

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting [hartfordfunds.com](http://hartfordfunds.com). Please read it carefully before investing.

Effective 7/10/19, the Fund (formerly known as the Hartford Multi-Asset Income Fund) changed its name, objective, principal investment strategy, portfolio manager and benchmark. Returns prior to 7/10/19 reflect the Fund's performance when it pursued a different objective and principal investment strategy. Effective 5/31/19, Classes A, C, I, R3 and R4 closed to new investors. Please see the Fund's prospectus for additional information related to these changes.

### Portfolio Managers from Wellington Management

#### Christopher J. Goolgasian, CFA

Managing Director  
Portfolio Manager  
Professional Experience Since 1995

#### Lutz-Peter Wilke, CFA

Managing Director  
Portfolio Manager  
Professional Experience Since 2003

The portfolio managers are supported by the full resources of Wellington.

### Expenses (%)<sup>1</sup>

	R3	R4	R5	R6	Y
Gross	1.42	1.12	0.82	0.71	0.81
Net	1.18	0.88	0.55	0.45	0.55

<sup>1</sup> Expenses as shown in the Fund's most recent prospectus. Gross expenses do not reflect contractual expense reimbursement arrangements. Net expenses reflect such arrangements in instances when they reduce gross expenses. These arrangements remain in effect until 2/28/21 unless the Fund's Board of Directors approves an earlier termination.

DECEMBER 31, 2020

# Hartford AARP Balanced Retirement Fund

Strategy Weights (%)	
Global Dividend Growth	26
World Bond	8
Natural Resource Equities	6
Multifactor Developed Markets ex US	5
Multifactor US Equity	5
Multifactor Emerging Markets	4
Cash and Cash Equivalents	2
Real Estate	2
High Yield	0
Core Bond	0
Opportunistic Fixed Income	0
Opportunistic Inflation Sensitive Bond	0
Enduring Assets	0

Net Assets	\$113 million
% in Equities	49%
% in Bonds	47%
% in Cash	5%
Standard Deviation (3 yrs)	7.94%
Turnover	103%
Dividend Frequency	Monthly

Yields (Class Y)	
30-Day SEC Yield	1.99%
Unsubsidized 30-Day SEC Yield	1.82%

Holdings and characteristics are subject to change. Percentages may be rounded.

**Important Risks:** Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. The Fund may allocate a portion of its assets to specialist portfolio managers, which may not work as intended. • Fixed income security risks include credit, liquidity, call, duration, and interest-rate risk. As interest rates rise, bond prices generally fall. • Loans can be difficult to value and less liquid than other types of debt instruments; they are also subject to nonpayment, collateral, bankruptcy, default, extension, prepayment and insolvency risks. • Investments in high-yield ("junk") bonds involve greater risk of price volatility, illiquidity, and default than higher-rated debt securities. • Foreign investments may be more volatile and less liquid than U.S. investments and are subject to the risk of currency fluctuations and adverse political and economic developments. These risks may be greater for investments in emerging markets. • Derivatives are generally more volatile and sensitive to changes in market or economic conditions than other securities; their risks include currency, leverage, liquidity, index, pricing, and counterparty risk. • Mortgage-related and asset-backed securities' risks include credit, interest-rate, prepayment, and extension risk. • Restricted securities may be more difficult to sell and price than other securities. • For dividend-paying stocks, dividends are not guaranteed and may decrease without notice. • Investments in securities of other investment companies includes the risks that apply to such other investment companies' strategies and holdings. • Obligations of U.S. Government agencies are supported by varying degrees of credit but are generally not backed by the full faith and credit of the U.S. Government.

**30-Day SEC Yield** reflects the hypothetical net current income earned, after the deduction of a fund's expenses, during a 30-day period, expressed as an annual percentage rate based on the fund's share price at the end of the period. Actual income distributions will usually differ. **Unsubsidized 30-Day SEC Yield** is the Fund's 30-Day SEC yield without the impact of fee/expense waivers. **Standard Deviation** measures the portfolio's total-return volatility. A higher standard deviation indicates greater historical volatility. **Turnover** is a percentage of a portfolio's assets that have changed over the course of a year. It is calculated by dividing the average assets during the period by the lesser of the value of purchases or the value of sales during the same period.

Mutual funds are distributed by Hartford Funds Distributors, LLC (HFD), Member FINRA. Advisory services are provided by Hartford Funds Management Company, LLC (HFMC). Certain funds are sub-advised by Wellington Management Company LLP. HFD and HFMC are not affiliated with any sub-adviser.

Index Provider Notices may be found at [hartfordfunds.com/index-notices](http://hartfordfunds.com/index-notices).

AARP and the AARP Logo are registered trademarks of AARP used under license by Hartford Funds and a royalty is paid to AARP. All trademarks or service marks are the property of their respective owners. AARP and Hartford Funds are not affiliated.

INSFS\_MASIN\_0121 221428