

IA: HIMCX IB: HBMCX IC: HCMCX

**Objective** Seeks long-term growth of capital.**Inception Date** 07/14/1997 **Morningstar Category** Mid-Cap Growth

### High-Quality Mid-Caps

Invests in high-quality mid-caps with potential room for growth

### Why Mid-Caps

Mid-cap companies are often in their growth phase with more established business models and management teams

### Sub-advised by Wellington

Wellington prioritizes independent thought and collaboration across all major asset classes

### Average Annual Total Returns (%)

Class	QTD	YTD	1 Year	3 Year	5 Year	10 Year	SI
IA	0.32	6.28	6.28	-2.60	4.91	8.27	11.85
IB	0.27	6.03	6.03	-2.83	4.65	8.00	11.58
Benchmark	8.14	22.10	22.10	4.04	11.47	11.54	—
Morningstar Category	3.52	16.47	16.47	-0.12	9.35	10.06	—

Share Class Inception: IA - 7/14/97; IB - 11/9/99. Class IB-share performance prior to its inception date reflects Class IA-share performance adjusted to reflect the fees and expenses of Class IB-shares. Since Inception (SI) performance is calculated from 7/14/97. Performance for periods of less than one year is not annualized.

Benchmark: Russell Midcap Growth Index measures the performance of the mid-cap growth segment of the US equity universe. It includes those Russell Midcap Index companies with higher price-to-book ratios and higher forecasted growth values. Indices are unmanaged and not available for direct investment. Prior to 12/31/24, the Fund's benchmark was the S&P MidCap 400 Index.

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit [hartfordfunds.com](http://hartfordfunds.com).

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting [hartfordfunds.com](http://hartfordfunds.com). Please read it carefully before investing.

Effective 12/31/17, this fund is closed to certain qualified pension and retirement plans. For more information, please refer to the fund's statutory prospectus.

### Portfolio managers from Wellington Management and years of experience

Mark A. Whitaker, CFA, 26 years

Timothy W. Egan, CFA, 21 years

### Expenses (%)

	IA	IB
Gross	0.73	0.98
Net	0.73	0.98

Expenses as shown in the Fund's most recent prospectus.

### Calendar Year Returns (%) IA Shares

2024	6.28
2023	14.87
2022	-24.30
2021	9.91
2020	25.10
2019	32.87
2018	-7.44
2017	24.47
2016	11.98
2015	1.60

**Sector Exposure (%)**

	Fund	Benchmark	Underweight/Overweight
Industrials	19	17	2
Consumer Discretionary	16	15	1
Information Technology	29	28	1
Utilities	3	2	1
Consumer Staples	2	2	0
Energy	4	4	0
Materials	1	1	0
Real Estate	1	1	0
Financials	12	13	-1
Communication Services	3	5	-2
Health Care	10	13	-3

Based on Global Industry Classification Standard (GICS), which was developed by and is the exclusive property and a service mark of MSCI Inc. (MSCI) and Standard & Poor's, a division of The McGraw-Hill Companies, Inc. (S&P). Excludes cash. May not total to 100% due to rounding and/or pooled vehicle allocations.

**Top Ten Holdings (%)**

AppLovin Corp.	3.38
Palantir Technologies, Inc.	3.34
Deckers Outdoor Corp.	2.73
Targa Resources Corp.	2.67
CyberArk Software Ltd.	2.24
Trade Desk, Inc.	2.22
Tradeweb Markets, Inc.	2.19
Morningstar, Inc.	2.17
Fair Isaac Corp.	2.14
DraftKings, Inc.	2.09
<b>Percentage Of Portfolio</b>	<b>25.17</b>

**Fund Characteristics**

Net Assets	\$833 million
# of Holdings	84
% in Equities	100%
% in Foreign Equities	3%
Beta (3 yrs)	0.95
R Squared (3 yrs)	0.90
Standard Deviation (3 yrs)	21.13%
Turnover	40%

**Holdings Characteristics**

Price/Earnings	30.2x
Price/Book	8.6x
EPS Growth Rate	18.4%
Return on Equity	18.2%
Asset Weighted Market Cap (billions)	\$35.7
Median Market Cap (billions)	\$18.8

**Market Cap Distribution (%)**

Less than \$2 billion	0
\$2 billion - \$5 billion	2
\$5 billion - \$10 billion	11
Greater than \$10 billion	88
Not Classified	0

**Benchmark** Russell MidCap Growth Index

Holdings and characteristics are subject to change. Percentages may be rounded.

**Important Risks:** Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. • Mid-cap securities can have greater risks and volatility than large-cap securities. • To the extent the Fund focuses on one or more sectors, the Fund may be subject to increased volatility and risk of loss if adverse developments occur. • Different investment styles may go in and out of favor, which may cause the Fund to underperform the broader stock market. • Financially material environmental, social and/or governance (ESG) characteristics are one of several factors that may be considered and as a result, the investment process may not work as intended. The Fund may perform differently from funds that do not integrate ESG into their analysis.

**Beta** measures the volatility of a portfolio relative to a benchmark. A beta of less than 1.00 indicates lower risk than the market; a beta of greater than 1.00 indicates higher risk than the market. **R Squared** represents the percentage of the portfolio's movement that can be explained by the market. **Standard Deviation** measures the portfolio's total-return volatility. A higher standard deviation indicates greater historical volatility. **Turnover** is a measure of the Fund's trading activity which represents the portion of the Fund's holdings that has changed over a twelve-month period through the Fund's fiscal year end. Turnover shown excludes To-Be-Announced roll transactions, if any. **Price/Earnings** is the ratio of a stock's price to its earnings per share. **Price/Book** is the ratio of a stock's price to its book value per share. **EPS Growth Rate** is the projected growth rate in earnings per share for the next five years. **Return on Equity** is the average amount of net income returned as a percentage of shareholder's equity over the past five years. **Asset Weighted Market Cap** is the value of a corporation as determined by the number of outstanding shares of common stock multiplied by the price per share.

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