

MARCH 31, 2025

Hartford Short Duration Fund



A: HSDAX **C:** HSDCX **F:** HSDFX **I:** HSDIX **R3:** HSDRX **R4:** HSDSX **R5:** HSDTX **R6:** HSDVX **Y:** HSDYX

Objective Seeks to provide current income and long-term total return.

Inception Date 10/31/02 **Morningstar Category** Short-Term Bond

Top-Down Macro Perspective

Portfolio managers gather multiple perspectives and determine strategic investment themes

Bottom-Up Security Selection

Sector specialists lend their specific expertise to support active security selection in short-term bonds

Sub-advised by Wellington

Wellington prioritizes independent thought and collaboration across all major asset classes

Average Annual Total Returns (%)

Class	QTD	YTD	1 Year	3 Year	5 Year	10 Year	SI
R3	1.39	1.39	5.84	3.68	3.23	2.08	2.48
R4	1.56	1.56	6.12	3.93	3.49	2.35	2.66
R5	1.51	1.51	6.26	4.09	3.68	2.59	2.83
R6	1.54	1.54	6.41	4.22	3.81	2.68	2.87
Y	1.53	1.53	6.30	4.11	3.69	2.61	2.84
Benchmark	1.62	1.62	5.61	3.10	1.56	1.73	—
Morningstar Category	1.68	1.68	5.91	3.41	2.70	2.07	—

Share Class Inception: R3, R4, R5 - 9/30/11; R6 - 2/28/19; Y - 11/28/03. Performance shown prior to the inception of a class reflects performance and operating expenses of another class(es) (excluding sales charges, if applicable). Had fees and expenses of a class been reflected for the periods prior to the inception of that class, performance would be different. Since inception (SI) performance for R3, R4, R5, R6, and Y is from 11/28/03. Performance and expenses for other share classes will vary. Additional information is in the prospectus. Performance for periods of less than one year is not annualized.

Benchmark: Bloomberg 1-3 Year US Government/Credit Index is an unmanaged index comprised of the US Government/Credit component of the Bloomberg US Aggregate Bond Index. Indices are unmanaged and not available for direct investment.

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit hartfordfunds.com.

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting hartfordfunds.com. Please read it carefully before investing.

Portfolio manager from Wellington Management and years of experience

Marc K. Piccuiro, CFA, 24 years

Expenses (%)

	R3	R4	R5	R6	Y
Gross	1.14	0.84	0.54	0.43	0.53
Net	1.14	0.84	0.54	0.43	0.53

Expenses are the total annual operating expenses from the Fund's most recent prospectus at the time of publication.

Calendar Year Returns (%) Y Shares

2024	5.95
2023	7.07
2022	-4.80
2021	0.31
2020	4.09
2019	6.38
2018	0.72
2017	2.32
2016	3.38
2015	0.76

Broad Class Exposure (%)

	Fund	Benchmark	Difference
Asset Backed Securities	17	0	17
Bank Loans	12	0	12
Mortgage Backed Securities	12	0	12
High Yield Credit	3	0	3
Investment Grade Credit	31	28	3
Cash, Cash Equivalents and Cash Offsets	2	0	2
Commercial Mortgage Backed Securities	2	0	2
Developed Government and Related (Non-US \$)	0	0	0
Emerging Market Debt	0	0	0
Other	0	0	0
United States Government	20	72	-52

Maturity Schedule (%)

0 to <1	5
1 to <3	34
3 to <5	36
5 to <10	22
10 to <20	3
20 to <30	0

Fund Characteristics

Net Assets	\$2.0 billion
# of Holdings	642
# of Issuers	414
Dividend Frequency	Monthly

Holdings Characteristics

Effective Duration	2.02 yrs.
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Yields (Class Y)

30-Day SEC Yield	4.40%
Unsubsidized 30-Day SEC Yield	4.40%

Credit Exposure (%)

Aaa/AAA	7
Aa/AA	33
A	17
Baa/BBB	26
Ba/BB	7
B	7
Caa/CCC or lower	0
Not Rated	2
Cash & Cash Offsets	1

Credit exposure is the credit ratings for the underlying securities of the Fund as provided by S&P, Moody's, or Fitch and typically range from AAA/Aaa (highest) to C/D (lowest). If S&P, Moody's, and Fitch assign different ratings, the median rating is used. If only two agencies assign ratings, the lower rating is used. Securities that are not rated by any of the three agencies are listed as "Not Rated." Ratings do not apply to the Fund itself or to Fund shares. Ratings may change.

Benchmark Bloomberg 1-3 Year US Government/Credit Index

Holdings and characteristics are subject to change. Percentages may be rounded.

Important Risks: Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. • Fixed income security risks include credit, liquidity, call, duration, event and interest-rate risk. As interest rates rise, bond prices generally fall. • Loans can be difficult to value and less liquid than other types of debt instruments; they are also subject to nonpayment, collateral, bankruptcy, default, extension, prepayment and insolvency risks. • The risks associated with mortgage-related and asset-backed securities as well as collateralized loan obligations (CLOs) include credit, interest-rate, prepayment, liquidity, default and extension risk. • Investments in high-yield ("junk") bonds involve greater risk of price volatility, illiquidity, and default than higher-rated debt securities. • Derivatives are generally more volatile and sensitive to changes in market or economic conditions than other securities; their risks include currency, leverage, liquidity, index, pricing, valuation, and counterparty risk. • Foreign investments may be more volatile and less liquid than U.S. investments and are subject to the risk of currency fluctuations and adverse political, economic and regulatory developments. • Restricted securities may be more difficult to sell and price than other securities. • Obligations of U.S. Government agencies are supported by varying degrees of credit but are generally not backed by the full faith and credit of the U.S. Government. • The portfolio managers may allocate a portion of the Fund's assets to specialist portfolio managers, which may not work as intended.

Effective Duration measures the sensitivity of an asset or portfolio's price to nominal interest rate movement. **30-Day SEC Yield** reflects the hypothetical net current income earned, after the deduction of a fund's expenses, during a 30-day period, expressed as an annual percentage rate based on the fund's share price at the end of the period. Actual income distributions will usually differ. **Unsubsidized 30-Day SEC Yield** is the Fund's 30-Day SEC yield without the impact of fee/expense waivers.

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