

Seeks long-term capital appreciation and income.

**Tickers** A: HCKAX C: HCKCX F: HCKFX I: HCKIX R3: HCKRX  
R4: HCKSX R5: HCKTX

**Inception Date** 05/31/2007

**Morningstar® Category** Allocation--50% to 70% Equity

**Lipper Peer Group** Mixed-Asset Target Allocation Growth

**Overall Morningstar Rating™ (I-Share)\***



638 Products | Allocation--50% to 70% Equity  
Category Based on Risk-Adjusted Returns as of  
9/30/20

Class	Performance (%)		Average Annual Total Returns					SI
	QTD	YTD	1 Year	3 Year	5 Year	10 Year		
A	5.99	2.90	7.88	8.01	9.23	8.84	6.31	
A with 5.5% Max Sales Charge	—	—	1.95	5.99	8.00	8.23	5.86	
F	5.96	3.17	8.25	8.37	9.58	9.15	6.60	
I	5.94	2.99	8.16	8.28	9.50	9.11	6.57	
Blended Index	6.29	6.53	13.00	10.09	10.89	10.44	—	
Morningstar Category	4.97	1.30	6.28	5.71	7.45	7.53	—	
Lipper Peer Group	5.61	1.43	7.46	5.93	7.94	7.94	—	

Share Class Inception: A - 5/31/07; F - 2/28/17; I - 2/29/08. Performance shown prior to the inception of a class reflects performance and operating expenses of another class(es) (excluding sales charges, if applicable). Had fees and expenses of a class been reflected for the periods prior to the inception of that class, performance would be different. Since inception (SI) performance is from 5/31/07. Performance and expenses for other share classes will vary. Additional information is in the prospectus. Only Class A assesses a sales charge.

The Blended Index consists of 33.3% Bloomberg Barclays U.S. Aggregate Bond Index, 33.4% Russell 3000 Index, and 33.3% S&P 500 Index. Indices are unmanaged and not available for direct investment.

## Portfolio Managers from Hartford Funds Management Company

### Vernon J. Meyer, CFA

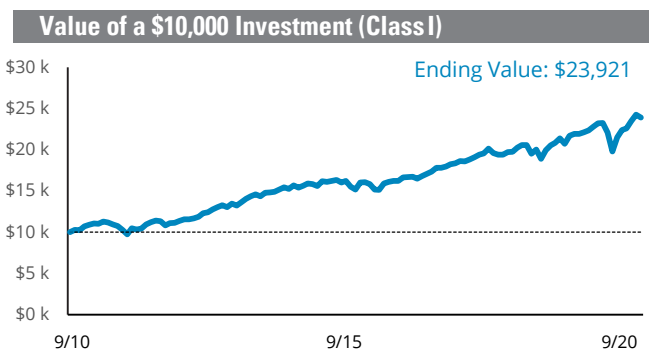
Managing Director and  
Chief Investment Officer  
Professional Experience Since 1990

### Allison Mortensen, CFA

Head of Multi-Asset Solutions and  
Managing Director  
Professional Experience Since 1994

## Expenses (%)<sup>1</sup>

	A	F	I
Gross	0.93	0.58	0.67
Net	0.93	0.58	0.67



## Calendar Year Returns (%)

2019	22.84
2018	-3.32
2017	14.61
2016	7.69
2015	-0.04
2014	8.73
2013	22.73
2012	13.86
2011	-2.43
2010	11.37

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit [hartfordfunds.com](http://hartfordfunds.com).

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting [hartfordfunds.com](http://hartfordfunds.com). Please read it carefully before investing.

<sup>1</sup> Expenses as shown in the Fund's most recent prospectus.

## Hartford Checks and Balances Fund

Equity Sector Exposure (%)	
Information Technology	20
Health Care	16
Consumer Discretionary	13
Financials	13
Industrials	12
Consumer Staples	9
Communication Services	8
Materials	4
Real Estate	3
Energy	2
Utilities	2

Based on Global Industry Classification Standard (GICS), which was developed by and is the exclusive property and a service mark of MSCI Inc. (MSCI) and Standard & Poor's, a division of The McGraw-Hill Companies, Inc. (S&P). Excludes cash. May not total to 100% due to rounding and/or pooled vehicle allocations.

Top Holdings (%)	
Hartford Total Return Bond ETF	33.37
Hartford Capital Appreciation Fund	33.36
Hartford Dividend and Growth Fund	33.06
<b>Percentage Of Portfolio</b>	<b>100</b>

Fixed-Income Allocation (%)	
Mortgage Backed Securities	48
Investment Grade Credit	32
United States Government	19
High Yield Credit	5
Emerging Market Debt	5
Asset Backed Securities	5
Bank Loans	4
Commercial Mortgage Backed Securities	4
Developed Government and Related (Non-US \$)	0
Other	0
Cash, Cash Equivalents and Cash Offsets	-23

Net Assets	\$1.5 billion
Standard Deviation (3 yrs)	12.08%

**Fixed-Income Characteristics**

Effective Duration	6.49 years
--------------------	------------

**Equity Characteristics**

Price/Earnings	18.3x
EPS Growth Rate	10.4%
Return on Equity	28.3%
Asset Weighted Market Cap (billions)	\$232.6

**Market Cap Distribution (%)**

Less than \$2 billion	1
\$2 billion - \$10 billion	6
Greater than \$10 billion	93

Holdings and characteristics are subject to change. Percentages may be rounded.

**Important Risks:** Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. • Since the Fund is not actively managed, it may underperform actively managed funds during certain markets. • The ability of the Fund to meet its investment objective is directly related to the ability of the underlying funds to meet their objectives as well as the investment manager's allocation among those underlying funds. The Fund is subject to the risks of the underlying funds in direct proportion to the amount of assets it invests in each underlying fund. The underlying funds are subject to the risks of the general equity market, small- and mid-cap securities, foreign and emerging-markets securities, fixed-income securities (which carry credit, liquidity, duration, and interest-rate risk), high-yield ("junk") bonds, mortgage related- and asset-backed securities, and derivatives.

**Asset Weighted Market Cap** is the value of a corporation as determined by the number of outstanding shares of common stock multiplied by the price per share. **Effective Duration** measures the sensitivity of an asset or portfolio's price to nominal interest rate movement. **EPS Growth Rate** is the projected growth rate in earnings per share for the next five years. **Price/Earnings** is the ratio of a stock's price to its earnings per share. **Return on Equity** is the average amount of net income returned as a percentage of shareholder's equity over the past five years. **Standard Deviation** measures the portfolio's total-return volatility. A higher standard deviation indicates greater historical volatility.

Index Provider Notices may be found at [hartfordfunds.com/index-notices](http://hartfordfunds.com/index-notices).

MF1060\_1020 220159

\*Class I-Shares Star Ratings: 3-year 4 stars out of 638 products, 5-year 4 stars out of 581 products, and 10-year 4 stars out of 414 products for the period ended herein. Other share classes may have different ratings. The Morningstar Rating™ for funds, or "star rating", is calculated for funds and separate accounts with at least a 3-year history. Exchange-traded funds and open-ended mutual funds are considered a single population for comparative purposes. Star rating based on a Morningstar Risk-Adjusted Return measure that accounts for variation in a managed product's monthly excess performance (without adjusting for any sales load, if applicable), placing more emphasis on downward variations and rewarding consistent performance. 5 stars are assigned to the top 10%, 4 stars to the next 22.5%, 3 stars to the next 35%, 2 stars to the next 22.5%, and 1 star to the bottom 10%. Overall Morningstar Rating is derived from a weighted average of the performance figures associated with its 3-, 5-, and 10-year (if applicable) Morningstar Rating metrics. For more information about the Morningstar Fund Ratings, including their methodology, please go to [global.morningstar.com/managerdisclosures](http://global.morningstar.com/managerdisclosures). ©2020 Morningstar, Inc. All rights reserved. The information contained herein: (1) is proprietary to Morningstar and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information.