

I: HSISX SDR: HSIDX

**Objective** Seeks long-term capital appreciation while giving special consideration to certain sustainability criteria.**Inception Date** 05/24/2022 **Morningstar Category** Foreign Large Blend

### High Conviction

Best ideas portfolio sourced from regional investment teams located around the world

### Sustainable Fund

Seeks to benefit financially by investing in companies that are on a path toward positive social and/or environmental change

### Sub-advised by Schroders

With 200+ years of experience, Schroders actively invests across public and private markets around the globe

### Average Annual Total Returns (%)

Class	QTD	YTD	1 Year	3 Year	5 Year	10 Year	SI
I	-7.83	2.06	2.06	—	—	—	4.66
Benchmark	-7.60	5.53	5.53	—	—	—	—
Morningstar Category	-7.35	4.85	4.85	—	—	—	—

SI = Since Inception. Performance for periods of less than one year is not annualized.

Benchmark: MSCI ACWI ex USA Index is a broad-based, unmanaged, market capitalization weighted, total return index that measures the performance of both developed and emerging stock markets, excluding the US MSCI index performance is shown net of dividend withholding tax. Indices are unmanaged and not available for direct investment.

### Portfolio manager from Schroders and years of experience

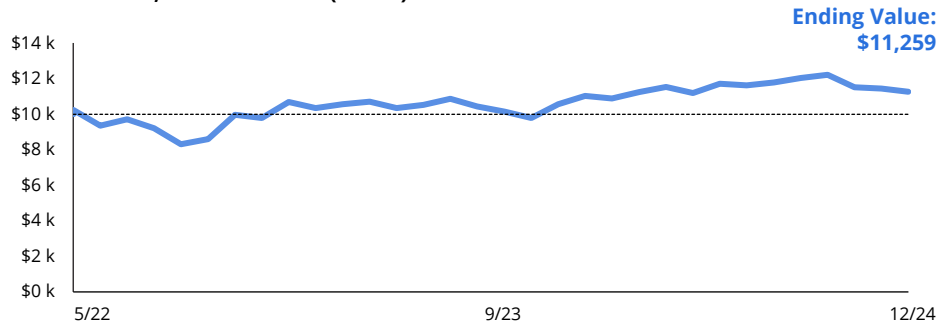
Arianna Fox, CFA, 10 years

### Expenses (%)

	I
Gross	10.35
Net	0.86

Expenses as shown in the Fund's most recent prospectus. Gross expenses do not reflect contractual expense reimbursement arrangements. Net expenses reflect such arrangements in instances when they reduce gross expenses. These arrangements remain in effect until 2/28/25 unless the Fund's Board of Directors approves an earlier termination. Without these arrangements, performance would have been lower.

### Value of a \$10,000 Investment (Class I)



### Calendar Year Returns (%)

2024	2.06
2023	12.68

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit [hartfordfunds.com](http://hartfordfunds.com).

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting [hartfordfunds.com](http://hartfordfunds.com). Please read it carefully before investing.

Mutual funds are distributed by Hartford Funds Distributors, LLC (HFD), Member FINRA. Advisory services are provided by Hartford Funds Management Company, LLC (HFMC). Certain funds are sub-advised by Schroder Investment Management North America Inc (SIMNA). Schroder Investment Management North America Ltd. (SIMNA Ltd) serves as a secondary sub-adviser to certain funds. HFMC, SIMNA, and SIMNA Ltd. are all SEC registered investment advisers. Hartford Funds refers to HFD and HFMC, which are not affiliated with any sub-adviser.

## Sector Exposure (%)

	Fund	Benchmark	Underweight/Overweight	
Information Technology	21	14		7
Industrials	16	14		2
Health Care	10	9		1
Materials	7	6		1
Real Estate	2	2		0
Utilities	3	3		0
Consumer Staples	6	7	-1	
Communication Services	4	6	-2	
Consumer Discretionary	9	11	-2	
Energy	1	5	-4	
Financials	20	24	-4	

Based on Global Industry Classification Standard (GICS), which was developed by and is the exclusive property and a service mark of MSCI Inc. (MSCI) and Standard & Poor's, a division of The McGraw-Hill Companies, Inc. (S&P). Excludes cash. May not total to 100% due to rounding and/or pooled vehicle allocations.

## Top Ten Holdings (%)

MediaTek, Inc.	3.46
Taiwan Semiconductor Manufacturing Co. Ltd.	2.99
SAP SE	2.75
NTT Data Group Corp.	2.47
Suzuki Motor Corp.	2.33
Disco Corp.	2.30
Standard Chartered PLC	2.28
Rio Tinto Ltd.	2.18
Toyota Industries Corp.	2.09
Siemens AG	2.04
<b>Percentage Of Portfolio</b>	<b>24.89</b>

## Fund Characteristics

Net Assets	\$1 million
# of Holdings	80
% in Equities	98%

## Holdings Characteristics

	Fund	Benchmark
Price/Earnings	12.6x	13.1x
Price/Book	1.8x	1.8x
Return on Equity	13.2%	14.5%
Asset Weighted Market Cap (billions)	\$102.2	\$108.7
Median Market Cap (billions)	\$29.5	\$10.3

## Market Cap Distribution (%)

Less than \$2 billion	0
\$2 billion - \$5 billion	5
\$5 billion - \$10 billion	12
Greater than \$10 billion	83
Not Classified	0

## Regional Exposure (%)

	Fund	Benchmark
Continental Europe	34	31
Japan	22	14
Emerging Markets	21	25
United Kingdom	12	9
Pacific ex Japan	10	10
North America	1	8
Africa/Middle East	0	2

**Benchmark** MSCI ACWI ex USA Index

Holdings and characteristics are subject to change. Percentages may be rounded.

**Important Risks:** The Fund is new and has a limited operating history. Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. • Foreign investments may be more volatile and less liquid than U.S. investments and are subject to the risk of currency fluctuations and adverse political, economic and regulatory developments. These risks may be greater, and include additional risks, for investments in emerging markets or if the Fund focuses in a particular geographic region or country, such as Japan. • Mid-cap securities can have greater risks and volatility than large-cap securities. • Applying sustainability criteria to the investment process may result in foregoing certain investments and underperformance comparative to funds that do not have a similar focus. There is a risk that the securities identified by the sub-adviser as meeting its sustainable investing criteria do not operate as anticipated. • To the extent the Fund focuses on one or more sectors, the Fund may be subject to increased volatility and risk of loss if adverse developments occur. • Derivatives are generally more volatile and sensitive to changes in market or economic conditions than other securities; their risks include currency, leverage, liquidity, index, pricing, regulatory and counterparty risk.

**Price/Earnings** is the ratio of a stock's price to its earnings per share. **Price/Book** is the ratio of a stock's price to its book value per share. **Return on Equity** is the average amount of net income returned as a percentage of shareholder's equity over the past five years. **Asset Weighted Market Cap** is the value of a corporation as determined by the number of outstanding shares of common stock multiplied by the price per share.

Index Provider Notices may be found at [hartfordfunds.com/index-notices](http://hartfordfunds.com/index-notices).