

DECEMBER 31, 2023

Hartford MidCap Value Fund

HARTFORDFUNDS

Our benchmark is the investor.®

Seeks long-term capital appreciation.

Tickers A: HMVAX C: HMVCX F: HMVFX I: HMVJX R3: HMVRX
R4: HMVSX R5: HMVTX R6: HMVUX Y: HMVYX

Inception Date 04/30/2001

Morningstar® Category Mid-Cap Value

Lipper Peer Group Mid-Cap Core

Performance (%)

Class	QTD	YTD	Average Annual Total Returns				
			1 Year	3 Year	5 Year	10 Year	SI
A	11.69	15.87	15.87	10.85	12.19	7.37	8.25
A with 5.5% Max Sales Charge	—	—	9.49	8.78	10.93	6.76	7.98
F	11.76	16.27	16.27	11.26	12.65	7.77	8.49
I	11.80	16.15	16.15	11.17	12.55	7.69	8.46
Y	11.78	16.12	16.12	11.16	12.56	7.76	8.70
Russell Midcap Value Index	12.11	12.71	12.71	8.36	11.16	8.26	—
Morningstar Category	11.38	13.94	13.94	10.44	11.76	7.70	—
Lipper Peer Group	11.61	14.71	14.71	8.20	12.01	8.04	—

Share Class Inception: A, Y - 4/30/01; F - 2/28/17; I - 5/28/10. Performance shown prior to the inception of a class reflects performance and operating expenses of another class(es) (excluding sales charges, if applicable). Had fees and expenses of a class been reflected for the periods prior to the inception of that class, performance would be different. Since inception (SI) performance is from 4/30/01. Performance and expenses for other share classes will vary. Additional information is in the prospectus. Only Class A assesses a sales charge.

Russell Midcap Value Index measures the performance of the mid-cap value segment of the U.S. equity universe. It includes those Russell Midcap Index companies with lower price-to-book ratios and lower forecasted growth values. Indices are unmanaged and not available for direct investment.

Portfolio Manager from Wellington Management

Gregory J. Garabedian

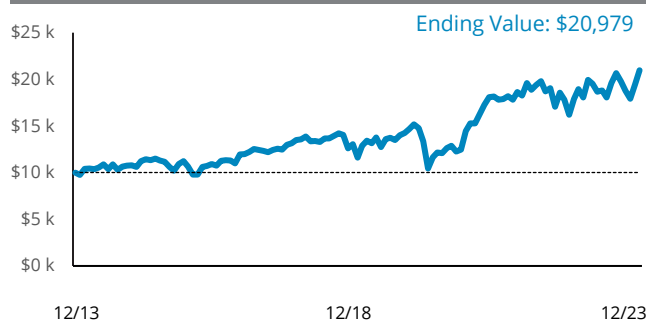
Senior Managing Director
Equity Portfolio Manager
Professional Experience Since 1997

The portfolio manager is supported by the full resources of Wellington.

Expenses (%)¹

	A	F	I	Y
Gross	1.17	0.77	0.86	0.88
Net	1.17	0.77	0.86	0.88

Value of a \$10,000 Investment (Class I)



Calendar Year Returns (%)

2023	16.15
2022	-7.82
2021	28.34
2020	0.51
2019	30.79
2018	-14.45
2017	13.17
2016	12.57
2015	-1.35
2014	8.02

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit hartfordfunds.com.

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting hartfordfunds.com. Please read it carefully before investing.

¹ Expenses as shown in the Fund's most recent prospectus.

Mutual funds are distributed by Hartford Funds Distributors, LLC (HFD), Member FINRA. Advisory services are provided by Hartford Funds Management Company, LLC (HFMC). Certain funds are sub-advised by Wellington Management Company LLP. HFMC and Wellington Management are SEC registered investment advisers. HFD and HFMC are not affiliated with any sub-adviser.

NOT FDIC INSURED • MAY LOSE VALUE • NO BANK GUARANTEE

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Hartford MidCap Value Fund

Sector Exposure (%)

	Fund		Benchmark	Underweight/Overweight	
	9/30/23	12/31/23	12/31/23	12/31/23	
Consumer Discretionary	10	11	9		2
Financials	20	20	18		2
Health Care	9	9	7		2
Consumer Staples	5	5	4		1
Information Technology	11	10	9		1
Communication Services	3	3	3		0
Energy	8	5	5		0
Materials	6	7	8	-1	
Utilities	5	6	7	-1	
Industrials	16	16	19	-3	
Real Estate	7	8	11	-3	

Based on Global Industry Classification Standard (GICS), which was developed by and is the exclusive property and a service mark of MSCI Inc. (MSCI) and Standard & Poor's, a division of The McGraw-Hill Companies, Inc. (S&P). Excludes cash. May not total to 100% due to rounding and/or pooled vehicle allocations.

Top Ten Holdings (%)

as of 9/30/23

M&T Bank Corp.	2.53
Diamondback Energy, Inc.	2.29
New York Community Bancorp, Inc.	2.13
Centene Corp.	2.09
Marathon Oil Corp.	2.09
Welltower, Inc.	2.09
Kemper Corp.	2.00
Everest Group Ltd.	1.95
Aegon NV	1.87
Gentex Corp.	1.86
Percentage Of Portfolio	20.90

Top Ten Holdings (%)

as of 12/31/23

M&T Bank Corp.	2.66
Kimco Realty Corp.	2.04
Knight-Swift Transportation Holdings, Inc.	2.00
Kemper Corp.	1.97
Middleby Corp.	1.91
Dollar Tree, Inc.	1.90
Aegon Ltd.	1.84
Allstate Corp.	1.83
Fortune Brands Innovations, Inc.	1.80
Gentex Corp.	1.80
Percentage Of Portfolio	19.75

Net Assets	\$1.0 billion
# of Holdings	74
% in Equities	99%
% in Foreign Equities	6%
Beta (3 yrs)	0.98
R Squared (3 yrs)	0.97
Standard Deviation (3 yrs)	19.55%
Turnover	83%
Dividend Frequency	Annually

Holdings Characteristics

	Fund	Benchmark
Price/Earnings	12.2x	14.2x
Price/Book	2.1x	2.4x
EPS Growth Rate	9.0%	10.0%
Return on Equity	12.8%	13.7%
Asset Weighted Market Cap (billions)	\$15.9	\$23.1
Median Market Cap (billions)	\$11.8	\$10.2

Market Cap Distribution (%)

Less than \$2 billion	1
\$2 billion - \$5 billion	16
\$5 billion - \$10 billion	26
Greater than \$10 billion	57
Not Classified	0

Benchmark Russell Midcap Value Index

Holdings and characteristics are subject to change. Percentages may be rounded.

Important Risks: Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. • Mid-cap securities can have greater risks and volatility than large-cap securities. • Different investment styles may go in and out of favor, which may cause the Fund to underperform the broader stock market. • Foreign investments may be more volatile and less liquid than U.S. investments and are subject to the risk of currency fluctuations and adverse political, economic and regulatory developments. • To the extent the Fund focuses on one or more sectors, the Fund may be subject to increased volatility and risk of loss if adverse developments occur.

Asset Weighted Market Cap is the value of a corporation as determined by the number of outstanding shares of common stock multiplied by the price per share. **Beta** measures the volatility of a portfolio relative to a benchmark. A beta of less than 1.00 indicates lower risk than the market; a beta of greater than 1.00 indicates higher risk than the market. **EPS Growth Rate** is the projected growth rate in earnings per share for the next five years. **Price/Book** is the ratio of a stock's price to its book value per share. **Price/Earnings** is the ratio of a stock's price to its earnings per share. **Return on Equity** is the average amount of net income returned as a percentage of shareholder's equity over the past five years. **R Squared** represents the percentage of the portfolio's movement that can be explained by the market. **Standard Deviation** measures the portfolio's total return volatility. A higher standard deviation indicates greater historical volatility. **Turnover** is a percentage of a portfolio's assets that have changed over the course of a year. It is calculated by dividing the average assets during the period by the lesser of the value of purchases or the value of sales during the same period.

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