

Seeks capital appreciation.

**Tickers** A: SCU VX C: HOOCX F: HOOFX I: SCUIX R3: HOORX  
R4: HOOSX R5: HOOTX SDR: SCURX Y: HOOYX

**Inception Date** 08/06/1993

**Morningstar® Category** Small Blend

**Lipper Peer Group** Small-Cap Core

**Overall Morningstar Rating™ (I-Share)\***



629 Products | Small Blend Category Based on Risk-Adjusted Returns 12/31/20

### Performance (%)

Class	QTD	YTD	Average Annual Total Returns				SI
			1 Year	3 Year	5 Year	10 Year	
A	25.88	7.66	7.66	8.00	11.39	10.10	11.97
A with 5.5% Max Sales Charge	—	—	1.73	5.98	10.13	9.48	11.74
F	25.99	8.07	8.07	8.43	11.80	10.45	12.28
I	26.02	7.99	7.99	8.34	11.73	10.42	12.27
Y	25.99	7.97	7.97	8.35	11.75	10.43	12.27
Russell 2000 Index	31.37	19.96	19.96	10.25	13.26	11.20	—
Morningstar Category	28.06	10.99	10.99	6.41	10.50	9.83	—
Lipper Peer Group	28.83	9.22	9.22	5.55	9.88	9.28	—

Share Class Inception: A - 5/15/06; F - 2/28/17; I - 8/6/93; Y - 10/24/16. Share class performance prior to 10/24/16 reflects the performance of the predecessor fund. Performance shown prior to the inception of a class reflects performance and operating expenses of another class(es) (excluding sales charges, as applicable). Had fees and expenses of a class been reflected for the periods prior to the inception of that class, performance would be different. A portion of Class A performance reflects the performance of the predecessor fund's Investor Class adjusted for distribution fees of the predecessor fund's Advisor Class. Since inception (SI) performance is from 8/6/93. Performance and expenses for other share classes will vary. Additional information is in the prospectus. Only Class A assesses a sales charge.

**Russell 2000 Index** measures the performance of the small-cap segment of the U.S. equity universe. Indices are unmanaged and not available for direct investment.

### Portfolio Manager from Schroders

**Robert Kaynor, CFA**

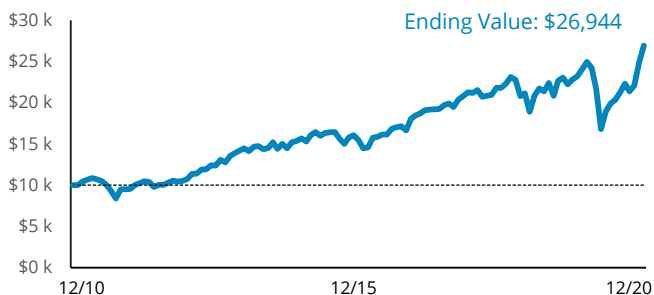
Portfolio Manager  
Professional Experience Since 1994

The portfolio manager is supported by the full resources of Schroders.

### Expenses (%)<sup>1</sup>

	A	F	I	Y
Gross	1.51	1.10	1.19	1.21
Net	1.43	1.03	1.18	1.13

### Value of a \$10,000 Investment (Class I)



### Calendar Year Returns (%)

2020	7.99
2019	32.03
2018	-10.82
2017	14.73
2016	19.35
2015	-1.41
2014	8.50
2013	34.62
2012	12.45
2011	-4.43

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit [hartfordfunds.com](http://hartfordfunds.com).

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting [hartfordfunds.com](http://hartfordfunds.com). Please read it carefully before investing.

<sup>1</sup> Expenses as shown in the Fund's most recent prospectus. Gross expenses do not reflect contractual expense reimbursement arrangements. Net expenses reflect such arrangements in instances when they reduce gross expenses. These arrangements remain in effect until 2/28/21 unless the Fund's Board of Directors approves an earlier termination.

Mutual funds are distributed by Hartford Funds Distributors, LLC (HFD), Member FINRA. Advisory services are provided by Hartford Funds Management Company, LLC (HFMC). Certain funds are sub-advised by Schroder Investment Management North America Inc. Schroder Investment Management North America Ltd. serves as a secondary sub-adviser to certain funds. HFD and HFMC are not affiliated with any sub-adviser.

DECEMBER 31, 2020

## Hartford Schrodgers US Small Cap Opportunities Fund

## Sector Exposure (%)

	Fund 12/31/20	Benchmark 12/31/20	Underweight/Overweight 12/31/20
Cash	4	0	4
Basic Materials	8	4	4
Telecommunications	5	2	3
Industrials	18	16	2
Financials	17	15	2
Consumer Staples	4	3	1
Consumer Discretionary	15	15	0
Technology	11	12	-1
Energy	2	3	-1
Utilities	2	4	-2
Real Estate	3	6	-3
Health Care	10	20	-10

Based on the Russell Global Sectors classification (RGS) system. May not total to 100% due to rounding.

## Top Ten Holdings (%)

as of 9/30/20

ASGN, Inc.	2.06
ServiceMaster Global Holdings, Inc.	1.80
Darling Ingredients, Inc.	1.67
Catalent, Inc.	1.62
Envista Holdings Corp.	1.55
Houlihan Lokey, Inc.	1.52
Entegris, Inc.	1.48
Perficient, Inc.	1.47
Valmont Industries, Inc.	1.44
LiveRamp Holdings, Inc.	1.42
<b>Percentage Of Portfolio</b>	<b>16.03</b>

## Top Ten Holdings (%)

as of 12/31/20

ASGN, Inc.	1.96
Envista Holdings Corp.	1.72
Darling Ingredients, Inc.	1.47
ON Semiconductor Corp.	1.43
Terminix Global Holdings, Inc.	1.42
Houlihan Lokey, Inc.	1.39
LiveRamp Holdings, Inc.	1.38
Valmont Industries, Inc.	1.28
WNS Holdings Ltd.	1.26
Asbury Automotive Group, Inc.	1.24
<b>Percentage Of Portfolio</b>	<b>14.55</b>

Net Assets	\$284 million
# of Holdings	115
% in Equities	96%
Beta (3 yrs)	0.91
R Squared (3 yrs)	0.97
Standard Deviation (3 yrs)	23.78%
Turnover	52%

## Holdings Characteristics

	Fund	Benchmark
Price/Earnings	20.0x	20.6x
Return on Equity	9.8%	7.6%
Asset Weighted Market Cap (billions)	\$4.2	\$3.2
Median Market Cap (billions)	\$2.6	\$0.9

## Market Cap Distribution (%)

Less than \$2 billion	23
\$2 billion - \$5 billion	53
\$5 billion - \$10 billion	18
Greater than \$10 billion	7
Not Classified	0

Benchmark Russell 2000 Index

Holdings and characteristics are subject to change. Percentages may be rounded.

**Important Risks:** Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. • Small-cap securities can have greater risks and volatility than large-cap securities.

**Asset Weighted Market Cap** is the value of a corporation as determined by the number of outstanding shares of common stock multiplied by the price per share. **Beta** measures the volatility of a portfolio relative to a benchmark. A beta of less than 1.00 indicates lower risk than the market; a beta of greater than 1.00 indicates higher risk than the market. **Price/Book** is the ratio of a stock's price to its book value per share.

**Price/Earnings** is the ratio of a stock's current price divided by the trailing earnings per share for the past 12 months. **R Squared** represents the percentage of the portfolio's movement that can be explained by the market. **Return on Equity** is the average amount of net income returned as a percentage of shareholder's equity over the past five years. **Standard Deviation** measures the portfolio's total-return volatility. A higher standard deviation indicates greater historical volatility. **Turnover** is a percentage of a portfolio's assets that have changed over the course of a year. It is calculated by dividing the average assets during the period by the lesser of the value of purchases or the value of sales during the same period.

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\*Class I-Shares Star Ratings: 3-year 4 stars out of 629 products, 5-year 4 stars out of 517 products, and 10-year 4 stars out of 367 products for the period ended herein. Other share classes may have different ratings. The Morningstar Rating™ for funds, or "star rating", is calculated for funds and separate accounts with at least a 3-year history. Exchange-traded funds and open-ended mutual funds are considered a single population for comparative purposes. Star rating based on a Morningstar Risk-Adjusted Return measure that accounts for variation in a managed product's monthly excess performance (without adjusting for any sales load, if applicable), placing more emphasis on downward variations and rewarding consistent performance. 5 stars are assigned to the top 10%, 4 stars to the next 22.5%, 3 stars to the next 35%, 2 stars to the next 22.5%, and 1 star to the bottom 10%. Overall Morningstar Rating is derived from a weighted average of the performance figures associated with its 3-, 5-, and 10-year (if applicable) Morningstar Rating metrics. For more information about the Morningstar Fund Ratings, including their methodology, please go to [global.morningstar.com/managerdisclosures](http://global.morningstar.com/managerdisclosures). ©2021 Morningstar, Inc. All rights reserved. The information contained herein: (1) is proprietary to Morningstar and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information.