

SEPTEMBER 30, 2024

Hartford Schoders Diversified Growth Fund

HARTFORDFUNDS

Our benchmark is the investor.®

The Fund seeks long-term total return.

Tickers I: HFIGX SDR: HFSGX

Inception Date 09/20/2023

Morningstar® Category

Lipper Peer Group Flexible Portfolio

Performance (%)

Class	QTD	YTD	Average Annual Total Returns				SI
			1 Year	3 Year	5 Year	10 Year	
I	5.28	13.03	22.78	—	—	—	20.09
SDR	5.37	13.25	23.09	—	—	—	20.27
Blended Index	5.91	11.39	21.35	—	—	—	—
Morningstar Category	3.42	10.73	18.92	—	—	—	—
Lipper Peer Group	5.18	11.83	21.14	—	—	—	—

SI = Since Inception. Fund Inception: 09/20/2023

The Blended Index consists of 50% MSCI ACWI Index (Net) and 50% Bloomberg US Aggregate Bond Index. Indices are unmanaged and not available for direct investment.

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit hartfordfunds.com.

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting hartfordfunds.com. Please read it carefully before investing.

Portfolio Managers from Schroders

Johanna Kyrklund, CFA

Group Chief Investment Officer
Professional Experience Since 1997

Remi Olu-Pitan, CFA

Head of Multi-Asset Growth and Income
Professional Experience Since 2006

Mina Krishnan, CFA

Multi-Asset Portfolio Manager
Professional Experience Since 2012

The portfolio managers are supported by the full resources of Schroders.

Expenses (%)¹

	I	SDR
Gross	0.95	0.84
Net	0.86	0.71

¹ Expenses as shown in the Fund's most recent prospectus. Gross expenses do not reflect contractual expense reimbursement or fee waiver arrangements. Net expenses reflect such arrangements in instances when they reduce gross expenses. The expense reimbursement arrangement remains in effect until 2/28/25 unless the Fund's Board of Directors approves an earlier termination. The fee waiver related to the Fund's investment in its Cayman Islands subsidiary remains in effect for as long as the Fund remains invested in the subsidiary. Without these arrangements, performance would have been lower.

Mutual funds are distributed by Hartford Funds Distributors, LLC (HFD), Member FINRA. Advisory services are provided by Hartford Funds Management Company, LLC (HFMC). Certain funds are sub-advised by Schroder Investment Management North America Inc (SIMNA). Schroder Investment Management North America Ltd. (SIMNA Ltd) serves as a secondary sub-adviser to certain funds. HFMC, SIMNA, and SIMNA Ltd. are all SEC registered investment advisers. Hartford Funds refers to HFD and HFMC, which are not affiliated with any sub-adviser.

NOT FDIC INSURED • MAY LOSE VALUE • NO BANK GUARANTEE

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Hartford Schrodgers Diversified Growth Fund

Asset Allocation (%)	
Equities	
Global Equities	41
US Equities	21
Emerging Market Equities	1
International Equities	0
Alternatives	
Commodities	4
Alternatives	0
Credit and Government Debt	
Government Debt	16
Securitized	6
High Yield Debt	5
Emerging Market Debt	5
Corporate Debt	4
Convertible Bonds	0
International Equities	0
Property	0
TIPS	0
Cash	
Securitized	6
Cash	-3

Net Assets	\$79 million
Dividend Frequency	Annually

Holdings and characteristics are subject to change. Percentages may be rounded.

Important Risks: The Fund is new and has a limited operating history. Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. The Fund's strategy for allocating assets to specialist portfolio managers, and among different asset classes, may not work as intended. • Derivatives are generally more volatile and sensitive to changes in market or economic conditions than other securities; their risks include currency, leverage, liquidity, index, pricing, regulatory and counterparty risk. • By investing in a Cayman subsidiary, the Fund is indirectly exposed to the risks associated with a non-U.S. subsidiary and its investments. • Investments in the commodities market may increase the Fund's liquidity risk, volatility and risk of loss if adverse developments occur. Investments linked to prices of commodities may be considered speculative. • Foreign investments, including foreign government debt, may be more volatile and less liquid than U.S. investments and are subject to the risk of currency fluctuations and adverse political, economic and regulatory developments. These risks may be greater, and include additional risks, for investments in emerging markets. • Fixed income security risks include credit, liquidity, call, duration, and interest-rate risk. As interest rates rise, bond prices generally fall. • Investments in high-yield ("junk") bonds involve greater risk of price volatility, illiquidity, and default than higher-rated debt securities. • The value of inflation-protected securities (IPS) generally fluctuates with changes in real interest rates, and the market for IPS may be less developed or liquid, and more volatile, than other securities markets. • Mortgage-related and asset-backed securities' risks include credit, interest-rate, prepayment, and extension risk. • The purchase of securities in the To-Be-Announced (TBA) market can result in higher portfolio turnover and related expenses as well as price and counterparty risk. • Restricted securities may be more difficult to sell and price than other securities. • Obligations of U.S. Government agencies are supported by varying degrees of credit but are generally not backed by the full faith and credit of the U.S. Government. • Different investment styles may go in and out of favor, which may cause the Fund to underperform the broader stock market. • Investments in securities of other investment companies includes the risks that apply to such other investment companies' strategies and holdings. • Financially material environmental, social and/or governance (ESG) characteristics are one of several factors that may be considered and as a result, the investment process may not work as intended. • There can be no assurance that the Fund will meet its volatility target. The volatility target is intended to reduce the overall risk of investing in the Fund but may not work as intended.

Index Provider Notices may be found at hartfordfunds.com/index-notices.

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