

MARCH 31, 2025

Hartford Global Impact Fund

HF

A: HGXAX C: HGXCX F: HGXFX I: HGXIX R3: HGXRX R4: HGXSX R5: HGXTX R6: HGXVX Y: HGXYX

Objective Seeks long-term capital appreciation.**Inception Date** 2/28/17 **Morningstar Category** Global Small/Mid Stock

Impact Investing

Invests in companies that strive to make a measurable impact to benefit people and the planet

Sustainable Fund

Seeks to benefit financially by investing in companies that are on a path toward positive social and/or environmental change

Sub-advised by Wellington

Wellington prioritizes independent thought and collaboration across all major asset classes

Average Annual Total Returns (%)

Class	QTD	YTD	1 Year	3 Year	5 Year	10 Year	SI
I	-0.65	-0.65	4.25	1.13	12.29	—	8.67
F	-0.65	-0.65	4.40	1.31	12.48	—	8.82
A	-0.78	-0.78	3.92	0.80	11.93	—	8.30
A with 5.5% Max Sales Charge	—	—	-1.80	-1.08	10.67	—	7.54
Benchmark	-1.32	-1.32	7.15	6.91	15.18	—	—
Morningstar Category	-3.57	-3.57	-2.64	-2.49	10.87	—	—

Share Class Inception: A, I, F - 2/28/17. Performance and expenses for other share classes will vary. Additional information is in the prospectus. Only Class A assesses a sales charge. Performance for periods of less than one year is not annualized.

Benchmark: MSCI ACWI Index is a free float-adjusted market capitalization index that measures equity market performance in the global developed and emerging markets, consisting of developed and emerging market country indices. MSCI index performance is shown net of dividend withholding tax. Indices are unmanaged and not available for direct investment.

Overall Morningstar Rating™ (I-Share)*

★★★★

159 Products

Global Small/Mid Stock Category Based on Risk-Adjusted Returns as of 3/31/25

Portfolio managers from Wellington
Management and years of experience

Jason Goins, CFA, 24 years

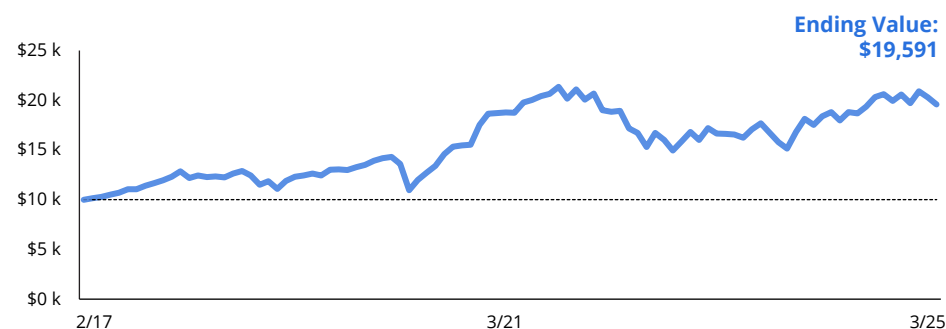
Tara C. Stilwell, CFA, 31 years

Expenses (%)

	I	F	A
Gross	0.87	0.75	1.21
Net	0.87	0.69	1.19

Expenses are from the Fund's most recent prospectus at the time of publication. Gross expenses do not reflect contractual expense reimbursement arrangements. Net expenses reflect such arrangements in instances when they reduce gross expenses. These arrangements remain in effect until 2/28/26 unless the Fund's Board of Directors approves an earlier termination. Without these arrangements, performance would have been lower.

Value of a \$10,000 Investment (Class I)



Calendar Year Returns (%)

2024	8.83
2023	13.19
2022	-22.52
2021	10.86
2020	31.38
2019	27.97
2018	-9.84

Performance data quoted represents past performance and does not guarantee future results. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For more current performance information to the most recent month ended, please visit hartfordfunds.com.

Investors should carefully consider a fund's investment objectives, risks, charges and expenses. This and other important information is contained in a fund's full prospectus and summary prospectus, which can be obtained by visiting hartfordfunds.com. Please read it carefully before investing.

Mutual funds are distributed by Hartford Funds Distributors, LLC (HFD), Member FINRA. Advisory services are provided by Hartford Funds Management Company, LLC (HFMC). Certain funds are sub-advised by Wellington Management Company LLP. HFMC and Wellington Management are SEC registered investment advisers. HFD and HFMC are not affiliated with any sub-adviser.

Theme Exposure (%)

Health	19
Resource Efficiency	17
Safety and Security	13
Financial Inclusion	9
Digital Divide	7
Resource Stewardship	7
Education & Job Training	7
Sustainable Agriculture & Nutrition	6
Clean Water & Sanitation	5
Affordable Housing	4
Alternative Energy	4

Top Ten Holdings (%)

Boston Scientific Corp.	3.35
Beazley PLC	3.24
Globe Life, Inc.	2.98
GoDaddy, Inc.	2.82
F5, Inc.	2.48
Westinghouse Air Brake Technologies Corp.	2.48
Adtalem Global Education, Inc.	2.29
Eli Lilly & Co.	2.26
Laureate Education, Inc.	2.22
Schneider Electric SE	2.18
Percentage Of Portfolio	26.30

Fund Characteristics

Net Assets	\$254 million
# of Holdings	63
% in Equities	99%
% in Foreign Equities	34%
Beta (3 yrs)	1.06
R Squared (3 yrs)	0.88

Holdings Characteristics

Price/Earnings	13.5x
Price/Book	2.9x
EPS Growth Rate	12.3%
Return on Equity	20.9%
Asset Weighted Market Cap (billions)	\$56.6
Median Market Cap (billions)	\$14.4

Market Cap Distribution (%)

Less than \$2 billion	4
\$2 billion - \$5 billion	16
\$5 billion - \$10 billion	15
Greater than \$10 billion	65
Not Classified	0

Regional Exposure (%)

North America	66
Developed EU & Middle East ex UK	13
United Kingdom	10
Emerging Markets	9
Japan	2
Developed Asia Pacific ex Japan	0

Based on sub-adviser's classification of securities in the Fund's investment universe into social and environmental themes. Excludes cash. May not total to 100% due to rounding and certain unclassified securities.

Holdings and characteristics are subject to change. Percentages may be rounded.

Important Risks: Investing involves risk, including the possible loss of principal. Security prices fluctuate in value depending on general market and economic conditions and the prospects of individual companies. • Small- and mid-cap securities can have greater risks and volatility than large-cap securities. • Foreign investments may be more volatile and less liquid than U.S. investments and are subject to the risk of currency fluctuations and adverse political, economic and regulatory developments. These risks may be greater, and include additional risks, for investments in emerging markets. • The Fund's impact investing focus may cause the Fund to forego certain investment opportunities and underperform funds that do not have a similar focus. • To the extent the Fund focuses on one or more sectors, such as the industrials, health care, and information technology sectors, the Fund may be subject to increased volatility and risk of loss if adverse developments occur.

Beta measures the volatility of a portfolio relative to a benchmark. A beta of less than 1.00 indicates lower risk than the market; a beta of greater than 1.00 indicates higher risk than the market. **R Squared** represents the percentage of the portfolio's movement that can be explained by the market. **Price/Earnings** is the ratio of a stock's price to its earnings per share. **Price/Book** is the ratio of a stock's price to its book value per share. **EPS Growth Rate** is the projected growth rate in earnings per share for the next five years. **Return on Equity** is the average amount of net income returned as a percentage of shareholder's equity over the past five years. **Asset Weighted Market Cap** is the value of a corporation as determined by the number of outstanding shares of common stock multiplied by the price per share.

Index Provider Notices may be found at hartfordfunds.com/index-notices.

* Class I-Shares Star Ratings: 3-year 4 stars out of 159 products, 5-year 4 stars out of 137 products for the period ended herein. Other share classes may have different ratings. The Morningstar Rating™ for funds, or "star rating", is calculated for funds and separate accounts with at least a 3-year history. Exchange-traded funds and open-ended mutual funds are considered a single population for comparative purposes. Star rating based on a Morningstar Risk Adjusted Return measure that accounts for variation in a managed product's monthly excess performance (without adjusting for any sales load, if applicable), placing more emphasis on downward variations and rewarding consistent performance. 5 stars are assigned to the top 10%, 4 stars to the next 22.5%, 3 stars to the next 35%, 2 stars to the next 22.5%, and 1 star to the bottom 10%. Overall Morningstar Rating is derived from a weighted average of the performance figures associated with its 3-, 5-, and 10-year (if applicable) Morningstar Rating metrics. For more information about the Morningstar Fund Ratings, including their methodology, please go to global.morningstar.com/managerdisclosures. ©2025 Morningstar, Inc. All rights reserved. The information contained herein: (1) is proprietary to Morningstar and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information.