

# HARTFORDFUNDS

Our benchmark is the investor.<sup>SM</sup>

## IMPORTANT YEAR-END TAX INFORMATION

The following information should be used in conjunction with your **Form 1042-S** for tax year 2024, which was separately mailed to you.

U.S. federal tax regulations provide Regulated Investment Companies the ability to designate certain distributions as Qualified Interest Income (QII), which may be exempt from U.S. withholding tax when paid to nonresident aliens. Any U.S. federal income tax withheld at the time of the distribution is reported in box 7a.

Funds with Internal Revenue Code designated Qualified Interest Income (QII) are:

FUND	QII %	FUND	QII %
Hartford AAA CLO ETF	11.07%	Hartford Schroders Tax-Aware Bond ETF	87.46%
Hartford AARP Balanced Retirement Fund	63.98%	Hartford Schroders Tax-Aware Bond Fund	85.00%
Hartford Climate Opportunities Fund	2.79%	Hartford Schroders US MidCap Opportunities Fund	7.57%
Hartford Core Bond ETF	83.17%	Hartford Strategic Income ETF	45.81%
Hartford Core Equity Fund	1.75%	Hartford Total Return Bond ETF	82.09%
Hartford Dynamic Bond Fund	58.67%	The Hartford Balanced Income Fund	38.87%
Hartford Global Impact Fund	6.16%	The Hartford Capital Appreciation Fund	1.42%
Hartford International Equity Fund	2.99%	The Hartford Dividend and Growth Fund	4.10%
Hartford Low Duration High Income Fund	100.00%	The Hartford Emerging Markets Local Debt Fund	6.56%
Hartford Multi-Asset Income Fund	42.52%	The Hartford Equity Income Fund	2.32%
Hartford Quality Value ETF	3.99%	The Hartford Floating Rate Fund	75.42%
Hartford Real Asset Fund	39.60%	The Hartford High Yield Fund	76.19%
Hartford Schroders China A Fund	6.54%	The Hartford Inflation Plus Fund	77.24%
Hartford Schroders Commodity Strategy ETF	95.95%	The Hartford International Growth Fund	3.09%
Hartford Schroders Core Fixed Income Fund	79.02%	The Hartford International Opportunities Fund	3.13%
Hartford Schroders Diversified Growth Fund	29.65%	The Hartford International Value Fund	3.15%
Hartford Schroders Emerging Markets Equity Fund	3.46%	The Hartford Short Duration Fund	72.82%
Hartford Schroders Emerging Markets Multi-Sector Bond Fund	4.51%	The Hartford Strategic Income Fund	52.71%
Hartford Schroders International Contrarian Value Fund	2.25%	The Hartford Total Return Bond Fund	81.51%
Hartford Schroders International Stock Fund	4.47%	The Hartford World Bond Fund	35.30%
Hartford Schroders Sustainable International Core Fund	4.49%		

Box 2 reports your gross income which includes your capital gains paid in 2024. Any amounts received under the Internal Revenue Code designation of short-term capital gains, are 100% qualified. These capital gains can be found in the detail on your annual account statement. The information provided in these materials has been included for your reference and is not intended to be all inclusive.

**For specific tax questions, please consult your tax professional. Hartford Funds does not offer tax advice. Shareholders should consult a tax professional for additional information.** This information is provided for informational purposes only. If you have other questions about your tax information, please call a service specialist at (888) 843-7824. Office hours are 9 a.m. to 6 p.m. Eastern Time.

Additional information is available on our website at [www.hartfordfunds.com](http://www.hartfordfunds.com)

Hartford Funds Distributors, LLC, Member FINRA.