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IMPORTANT YEAR-END TAX INFORMATION

The following information should be used in conjunction with the preparation of your 2024 tax return as the owner of a **Coverdell Education Savings Account**.

- As noted in the instructions for **Form 1099-Q**, Hartford Funds is not required to include earnings (other than earnings on excess contributions) and basis in **Boxes 2 and 3**. This information must still be reported when filing your taxes.
- To calculate your earnings and basis, use the Coverdell ESA-Taxable Distributions and Basis Worksheet in IRS Publication 970, which can be found at www.irs.gov or by calling the IRS at (800) 829-1040. The total value of your account is the value reflected on your 12/31/2024 statement and is shown on your Form 1099-Q below Box 6 as the fair market value (FMV).

The information provided in these materials has been included for your reference and is not intended to be all inclusive.

For specific tax questions, please consult your tax professional. Hartford Funds does not offer tax advice. Shareholders should consult a tax professional for additional information. This information is provided for informational purposes only. If you have other questions about your tax information, please call a service specialist at (888) 843-7824. Office hours are 9 a.m. to 6 p.m. Eastern Time.

Additional information is available on our website at www.hartfordfunds.com