



## Nanette Abuhoff Jacobson

Managing Director and Multi-Asset Strategist

Wellington Management Company LLP and Global Investment Strategist for Hartford Funds

With more than 25 years of experience in the capital markets, Nanette Abuhoff Jacobson has held a variety of roles spanning the major asset classes. As the global investment strategist, she analyzes and interprets markets and investment opportunities for the mutual funds that are sub-advised by Wellington Management Company LLP, and shares those views with Hartford Funds' sales organization, the financial professional community, and major broker-dealers, and distributors. She also advises Wellington Management's institutional clients, including pension funds, insurance companies, endowments and foundations, and central banks, consulting on strategic asset allocation issues to develop multi-asset investment solutions.

Nanette is a key contributor to Wellington Management's thought leadership, co-authoring the firm's Multi-Asset Outlook (distributed to approximately 8,000 clients as well as on the firm's blog and social media/content platform) and publishing white papers on various asset allocation issues. Nanette led Wellington's Future Themes initiative by pioneering research on the secular change in fixed income liquidity after the financial crisis in 2008. More recently, she led research on the EM-like issues facing developed markets in the coming years. She is an experienced speaker for both institutional and retail clients and has presented at the following venues:

- Institutional Investor Corporate Roundtable
- CIEBA (Committee on Investment of Employee Benefit Assets)
- Pensions and Investments Fixed Income Summit
- Women Investment Professionals
- Barron's Women's Summit
- Bloomberg Radio Spotlight
- Wellington Management: Research Forum, Bond Week, Equity Week, Future Themes, Seminar Series, Fixed-Income Forum

Prior to her current role, Nanette was Wellington Management's director of Fixed Income Product Management, responsible for ensuring the integrity of the firm's fixed income approaches and driving business strategy, product development, and client retention. She played a key leadership role in strengthening the firm's position as a fixed income thought leader globally. Nanette joined Wellington Management in 2005 as an investment director for US fixed income products.

Previously, Nanette was a managing director at JP Morgan's investment banking unit. She was a client relationship manager for pension funds in North America (2003, 2005) and was the senior US fixed income strategist (1989–2003). She also worked in the Financial Strategies Group at Security Pacific National Bank, where she developed software to value complex financial instruments (1986–1989), after working as a programmer for Interactive Data Corporation and IBM (1983–1986).

Nanette received her BA in computer science from Barnard College, Columbia University (1983).